Adding a Stock Location

💾 Wed, Jan 17, 2024 🛛 🖿 Inventory

Stock Locations are the locations in Buildings that are associated to a Inventory Item. Each Stock Location belongs to a specific Building but multiple Stock Locations can be associated to one Building. To add a new Stock Location click the "Create New Stock Location" button.

1. The first step is to select the Client that will be used. For information on how to do this, see the Client Selection page.

2. The Stock Location Detail screen is then displayed. The Detail tab is shown first and this is where all the information regarding the Stock Location is entered. Each field is explained below:

Stock Location		< ≻ ₹
General		
Name		
Reference		
Building	Click here to make a selection	
Location		
		Cancel Save

Name is a freeform field to enter the name of the Stock Location

Reference is a freeform field in which a reference to the Stock Location can be entered

Building is a pop up screen which displays all Buildings for the selected Client. To select a Building, either double-click it or highlight it and click the "OK" button. Selecting a Building enables the Location field

Location is a pop up screen which shows all locations stored against the chosen Building

3. On the Parts tab, it is possible to add the Parts this Stock Location will associate to. To add a Part, select "Add" to display the Select Parts screen.

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Part Type Name Description Code Usage Filter Filter Filter All Image: Code in the code i	ſ	Stock Location					() ↓ ↓	₹×
Part Type Name Description Code Usage Filter Filter Filter All							Add Remove	Deta
Fiber Fiber Fiber All		Part Type	Name	Description	Code	Usage		5
		Filter	Filter	Filter	Filter	All		arts

4. On the Select Parts screen, select the Parts to be added by ticking the relevant tick boxes. Once selected, click "OK" to add them.

Selec	t Parts							
Par	ts			Select All	Clear All	Select All Filter	Clear All Filter	
	Part Type	Name	Description				Code	
	Filter	Filter	Filter				Filter	
	Aerial	Aerial	Aerial				ARL	
	Tank	Tank Part	Tank Part				123	
	Window Frame	Window	Window				WINDOW	
		III					-	
						OK	Cancel	

5. If any Parts have been added incorrectly, they can be easily removed again by using the "Remove" button. This works in the same way as the "Add" function except instead of adding Parts to the Stock Location, it removes them instead.

6. Once everything has been completed, click "Save" to create the Stock Location and it's associations.

Note: After "Save" is clicked, the following message is displayed:

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If User wishes to associate the Stock Location to all Parts, click "Yes". Otherwise click "No" and it will be associated to the selected Parts.

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