PPMs Tab - Add PPM Assets - Derived

💾 Wed, Jan 17, 2024 🛛 🖿 Contract Actions

PPM Tasks

1. To change/add a PPM task period the User will need to highlight the PPM Task that they wish to change/add and then click the "Edit Actions" button.

▼ View Actions ▼ Edit Actions

2. This menu will be displayed:

Та	Task Edit Actions									
	Add PPM Task									
	Change PPM Task Structure									
	Change PPM Task Details									
	Change PPM Task Certificate Settings									
	Change Task PPM Periods									
	Remove PPM Task									
Bu	ilding Edit Actions									
	Add Building(s)									
	Bulk PPM Building Upload									
	Remove Building(s)									
Processes										
	Generate PPM Work Orders									
	The PPM task is configured for automatic PPM generation.									
	Send Emails									

3. Click on the "Change Task Details" menu option. This screen will then open:

Change PPM Task Details								
Equipment Task between 01/08/2013 and 31/07/2014								
Short Name	Auto Folding Door - Derived Asset							
Association Type	None							
RFI Association	Currently no RFIs selected							
	×Ŧ							
Notes								
Instructions								
	OK Cancel							

4. Select Derived Asset from the Association Type drop down and click OK.

5. The Reason for Contract Change window will open

6. The user will notice that any assets that match the equipment type of the task will be visible against each building as shown below:

PPM Tasks View Actions Edit Actions									ctions					
Equipment/Service Type										ency Invoice Va	Invoice Value		Site Value	
Auto Folding Door - Derived Asset										£0.00	£0.00		£0.00	
Automatic Folding Door, Automatic Revolving Door, Automatic Sliding Door, Automatic Swing Door, Less Abled Automatic Sliding Door and Less Abled Automatic Swin							None	£0.00	£0.00					
Automatic Folding Door, Automatic Revolving Door, Automatic Sliding Door, Automatic Swing Door, Less Abled Automatic Sliding Door and Less Abled Automatic Swin Monthly £0.00										£0.00				
Automatic Revolvi	ing Door, Automatic Sliding Doo	or, Automatic Sw	ng Door, Less Abled	Automati	c Sliding Door and L	ess Abled	Automatic Swing Do	or, Comprehensive	Monthly	£0.00		£0.00		
Buildings (5 items selected) View Actions Edit Actions														
Name		Client	Number	Start Dat	e End Date	Current	Invoice Frequency	Invoice Value	Site Value G	Grouping 1	ing 1 Grouping		Groupi	
Filter Filter.		Filter	Filter				Filter	Filter	Filter F	ilter	Filter		Filter	
PENRITH PFS Dr Exp		Dr Explain	21420	01/08/20	13 31/07/2014	V	None	£0.00	£0.00 N	North				
ABBEYDALE Dr Ex		Dr Explain	142	01/08/20	13 31/07/2014	V	None	£0.00	£0.00 S	outh West				
ABBEYDALE IP Dr Ex		Dr Explain	14230	01/08/20	13 31/07/2014	V	None	£0.00	£0.00 S	South West				
BEVERLEY PFS Dr		Dr Explain	01420	01/08/20	13 31/07/2014	V	None	£0.00	£0.00	North				
STANGROUND PFS		Dr Explain	41420	01/08/20	13 31/07/2014	V	None	£0.00	£0.00 S	outh East				
										•				
Derived Assets												Add Rer	move	
Number	Name	Manufact	urer	Lo	ocation						Warra	inty		
Filter	Filter	Filter		F	Filter									
LBEL1	Auto Doors 1	Unknown		G	Ground Floor, Car Park, Ground Floor									
Access	Access Auto Folding Door 2 Unknown		G	Ground Floor, External, Common Area										

Note: It is not possible to change the derived assets using the add and remove buttons, this message will be displayed when clicking on the add or remove buttons:

Cannot Cha	ange Assets	J
i	It is not possible to change the assets because the PPM task this building is associated with has an asset association type of "Derived".	
	ОК	

Please Note: Assets of the statuses In Service, Out of Service, In Storage and Isolated will be associated to any PPM Work Orders. Scrapped and Decommissioned Assets are not associated to the PPM Work Orders. Assets on a PPM Work Order are derived both during creation of the PPM Work Order, but are also checked again at Work Order Start.

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