Add/Edit/View Documents - Agent Actions

Wed, Jan 17, 2024 Agent Actions - Reactive, Quote, PPM, Audit

Sometimes it may be necessary to upload documents or even edit existing documents. This can be done by clicking the "Add/Edit/View Documents" in the Actions ribbon menu. For more information on adding, editing or viewing documents, see the Add/Edit/View Documents page.

Online URL: https://ostarasystems.knowledgebase.co/article.php?id=278