

Linking Work Orders on the Scheduler

Wed, Jan 17, 2024 [Allocate Resource and/or Set Schedule](#)

In some cases, different Work Orders will appear on the scheduler. These Work Orders are known as "Potential Link Work Orders".

1. "Potential Link Work Orders" will be displayed in purple on the scheduler. Hovering over a Work Order will display the Type of Work Order, the Start and End Dates and the Equipment/Service Type of the Work Order.

The screenshot displays the 'Allocate Resource and/or Set Schedule' application. The main interface is a Gantt chart showing a resource's schedule from Monday, July 7th to Sunday, July 13th. A purple box highlights a work order on Monday, July 7th, with a tooltip showing '<7703673> PPM 01/06/201...'. The right sidebar contains a legend for Building Availability (Occupied, Trading, Closed) and Resource Availability (In hours, Out of hours, Not available). The bottom section includes a calendar for July 2014, visit start/end fields, ETA, cost, and day rate information.

2. To link a Work Order from this screen, double click the desired Work Order. This will then move the scheduled date to one of dates: the ETA of the linked Work Order or the End Date of the linked Work Order.

Allocate Resource and/or Set Schedule

Resource: CHARLES PRICE PLANTS LTD

Navigation: Thu 31 Jul, Fri 01 Aug, Sat 02 Aug, Sun 03 Aug, Mon 04 Aug, Tue 05 Aug, Wed 06 Aug

Legend:

- Up To
- Exact
- Start
- Finish
- Building Availability:
 - Occupied (Yellow)
 - Trading (White)
 - Closed (Grey)
- Resource Availability:
 - In hours (Green)
 - Out of hours (Red)
 - Not available (Black)

Calendar Grid (Time slots 14:30 to 23:30):

- Thu 31 Jul: 22:00-23:30 (Up To, Linked to: 7703673)
- Fri 01 Aug: 22:00-23:30 (Occupied)
- Sat 02 Aug: 22:00-23:30 (Occupied)
- Sun 03 Aug: 16:00-23:30 (Occupied)
- Mon 04 Aug: 22:00-23:30 (Occupied)
- Tue 05 Aug: 22:00-23:30 (Occupied)
- Wed 06 Aug: 22:00-23:30 (Occupied)

Calendar Summary (July 2014):

Mon	Tue	Wed	Thu	Fri	Sat	Sun
30	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3
4	5	6	7	8	9	10

Visit Start: Thursday, 31 July 2014 @ 23:59

Visit End: [Empty]

ETA: [Empty]

Est Cost: £0.00 for 90 minutes on site

Day rate: £0.00 Use day rate

Enter notes here...

Buttons: OK, Cancel, Clear All

3. Once the Work Order has been selected, click the "OK" button. This will then update the Work Order accordingly.

Online URL: <https://ostarasystems.knowledgebase.co/article.php?id=281>