Edit Notifications

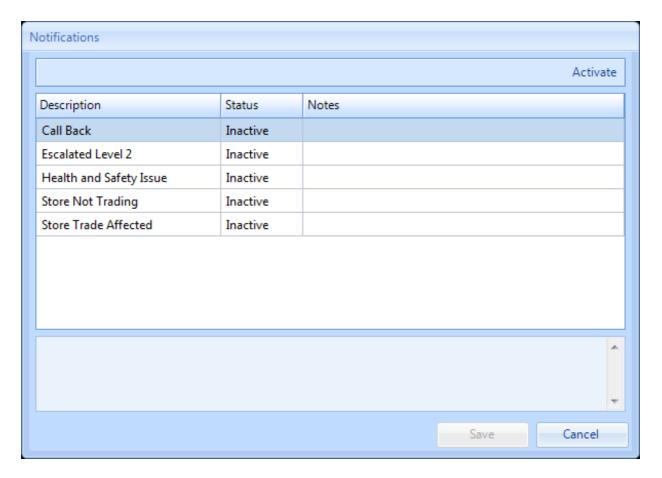
🛗 Wed, Jan 17, 2024 🕒 Agent Actions - Reactive, Quote, PPM, Audit

Notifications are used to highlight an issue with the site that the current Work Order relates to. If a Notification is selected then this will alert any of the Building Contacts who have subscribed to this Notification, by either Email or SMS depending on their preference.

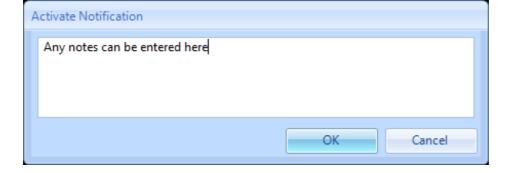
To activate a Notification follow these steps:

- 1. From the Agent Actions menu select "Edit Notifications".
- 2. A list of Notifications available for the Work Order are displayed. A Notification will only be shown in the list when that Notification is present against at least one Building Contact on the Building for that Work Order.
- 3. Highlight the row of the Notification you would like to activate.
- 4. Click on the "Activate" button.

Note: If a Notification has already been set then highlighting that row will then give you a "Reset" button instead.



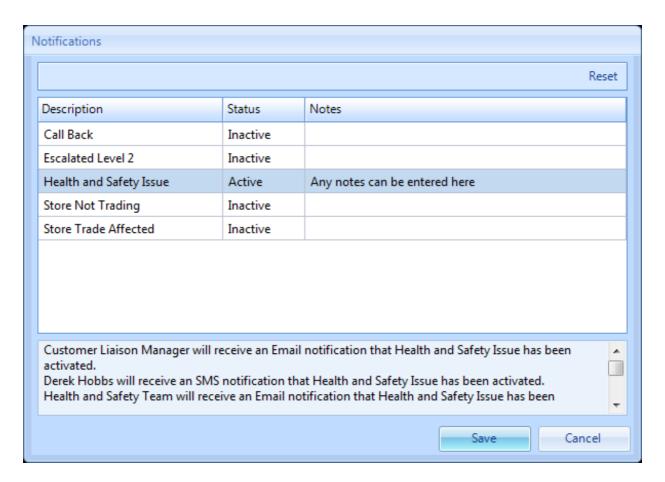
5. This screen will open:



6. Enter any notes - these notes will be displayed in the events section of the Work Order and will go out in either the text message or on the email.

Note: Depending on the length of the notes it may be that only part of these are sent via text message. However, all of the notes will be sent via email.

- 7. Click on the "OK" button when any notes have been added.
- 8. The User will be taken to the previous screen. The bottom section of this screen will display all the notifications that will be sent after clicking the "Save" button.



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