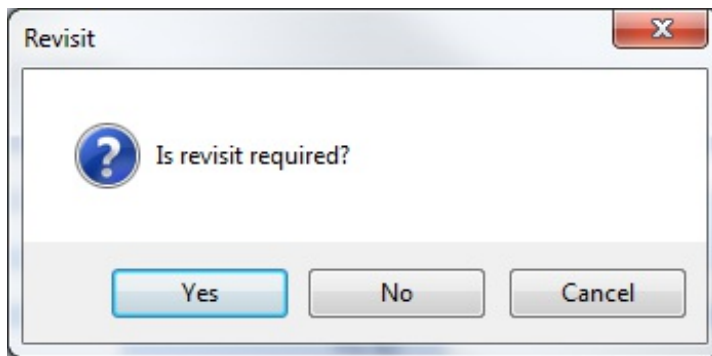


# Stop Job > Admin - Assets

Wed, Jan 17, 2024 Stop Job > Admin

When the Resource has completed the work this will need to be logged against the Work Order. This can be done in few ways; the first one covered below is if the engineer's head office calls to advise that their engineer has completed work (asset based).

1. First thing is to [find the work order](#) in question.
2. From the Agent Actions menu select Stop Job > Admin.
3. The User will then be asked if the Work Order requires a Revisit or not. Clicking Yes will put the Work Order into a paused state for the Resource to re-attend at a later date.



4. Clicking No will display this next screen.

A screenshot of a 'Job Start Date' form. The form has a light blue header with the title 'Job Start Date'. Below the header, there are four fields: 'Job Start Date' with a dropdown menu showing '19 February 2013' and a time dropdown showing '16:24'; 'Completion Date' with a dropdown menu showing '19 February 2013' and a time dropdown showing '16:25'; 'Attendee' with a text input field containing 'Test'; and 'Attendee Trade' with a text input field containing 'Testing'. At the bottom right of the form, there are two buttons: 'Cancel' and 'Next'.

5. The User will then be presented with one of two possible screens; the following example demonstrates where there is more than one available asset at the specified location:

Location of work

Currently associated assets

Asset Num...	Description	Location
LACS10	NO.2 (LACS10)	Default Level, Default Area, Default Location

Available assets

	Asset Num...	Description	Location
<input type="checkbox"/>	11/26125858	Customer Lift (11/26125858)	Default Level, Default Area, Default Location
<input type="checkbox"/>	11/26125859	Customer Lift (11/26125859)	Default Level, Default Area, Default Location
<input type="checkbox"/>	LACS1	NO.4 (LACS1)	Default Level, Default Area, Default Location
<input type="checkbox"/>	LACS11	NO.1 (LACS11)	Default Level, Default Area, Default Location
<input type="checkbox"/>	LACS13	LIFT NO.1 (LACS13)	Default Level, Default Area, Default Location
<input type="checkbox"/>	LACS14	LIFT NO.2 (LACS14)	Default Level, Default Area, Default Location
<input type="checkbox"/>	LACS9	NO.3 (LACS9)	Default Level, Default Area, Default Location

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6. From this screen you can select if the fix was to the currently associated asset or if it also applied to other available assets at the same location. The User can select additional assets by clicking on the tick box next to the asset. Clicking on Next will take the User to the following screen (which they will have skipped to if there was only one asset available in the previous step):

Assets

Asset No.	Description	Location	Status	% Time
LACS10	NO.2 (LACS10)	Default Level, Default Area, Default Location	Operational	34
11/26125858	Customer Lift (11/26125858)	Default Level, Default Area, Default Location	Non-operational	33
11/26125859	Customer Lift (11/26125859)	Default Level, Default Area, Default Location	Operational	33

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This is a screen shot of multiple assets (when clicking on the tick boxes on the previous screen)

7. If the asset is now operational select "Operational" from the drop down list. The User will then be taken to the Repair details screen below. If the asset is not operational then the User should select "Non-operational" from the drop down list. Upon clicking the Next button (if the User has selected "Non-operational") the User will then be asked to confirm that they are unable to resolve the problem. Clicking on Cancel will take them back to the Asset Screen.

8. Clicking OK will take the User to the Repair description screen below.

9. This screen displays the asset given at the time of logging the job. The User must confirm that a resolution is in place and that the listed Location is correct. Click "Next" to continue. If more than one asset has been selected clicking next will take the User to the next asset fix details screen. This will need to be completed in the same way as before for each asset selected.

Part Types	Fix Type
<input type="checkbox"/> Buttons	
<input type="checkbox"/> Contactor	
<input type="checkbox"/> Display	
<input type="checkbox"/> Door	
<input type="checkbox"/> Floor	
<input type="checkbox"/> Floor Plate	
<input type="checkbox"/> Handle	
<input type="checkbox"/> Handset	
<input type="checkbox"/> Housing	
<input type="checkbox"/> Lights	
<input type="checkbox"/> Loose Wiring	
<input type="checkbox"/> Microphone	

10. If a fault is identified then the Parts Types list will become active. This contains all the Part Types for the piece of equipment in question. Tick any which apply to this work and select the Fix Type from the drop down list. Clicking "next" will take you to the next screen:

Parts addition

Parts And Equipment Used: Location: Ground Floor, Back Of House, Female Staff Toilets Add Remove Edit

Type	Description	Quantity	Estimated Cost	Total

11. If any parts or equipment have been required to complete this work then these must be listed here. The User has three options from here:

Add - clicking on the "Add" button will display the following menu:

Part	Manual
Equipment	Select Existing
Material	

From here the User can add a part already in the system (using the Select Existing menu option) or manually add a part by clicking on the Manual menu option. Clicking on the Manual menu option will open this window:

Manual Data

Description

Quantity

Estimated Cost

A description of the part along with the quantity and estimated cost can be recorded in this screen.

Adding equipment or material can be recorded in the same way.

Remove - To remove a part/equipment/material highlight the line you wish to remove and click the Remove button.

Edit - To edit an existing part/equipment/material highlight the line you wish to edit and click the Edit button. The previous screen will open where any amendments can be made.

12. Clicking "Next" will take the User to the final Summary screen. This screen will

summarise all the details just entered.

Summary

**Asset: 1 of 3, LACS10**  
Asset number: LACS10  
Asset description: NO.2 (LACS10)  
Asset location: Default Level, Default Area, Default Location  
Asset status: Operational  
The percent of total time spent on this asset is 34%  
Asset had a fault identified  
Fix code and type: Contactor Added  
Parts used: [Part] test part 1 @ £50.00 = £50.00

**Asset: 2 of 3, 11/26125858**  
Asset number: 11/26125858  
Asset description: Customer Lift (11/26125858)  
Asset location: Default Level, Default Area, Default Location  
Asset status: Operational  
The percent of total time spent on this asset is 33%  
Asset had a fault identified  
Fix code and type: Door Lubricated  
Parts used: [Material] test material 1 @ £10.00 = £10.00

**Asset: 3 of 3, 11/26125859**  
Asset number: 11/26125859  
Asset description: Customer Lift (11/26125859)  
Asset location: Default Level, Default Area, Default Location  
Asset status: Operational  
The percent of total time spent on this asset is 33%  
Asset had a fault identified  
Fix code and type: Buttons Repaired  
Parts used: [Part] test part 2 @ £10.00 = £20.00

**Asset summary**  
3 assets  
2 new asset(s) added

**Completed**  
Started date: 28/01/2014 15:53  
Completed date: 28/01/2014 15:56  
Completed by: Ostara

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Save

13. To confirm these details and complete the Work Order click the "Save" button. If there are details that are incorrect click the "Back" button to amend them.

14. If FGAS is present then clicking Next will take the User to the following screen:

F-Gas

Asset Number 0004264

Known As Air Handling Unit 2 (0004264)

Has Gas been removed? ☐ Yes ☒ No

Type

Quantity 0

Removal Reason

Has Gas been added? ☒ Yes ☐ No

Type R23

Quantity 50

Has a leak been detected? ☒ Yes ☐ No

Detection Method Fluorescent Leak Detection

Location Relevant Location

Engineer Reg Number 0123456789

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15. From here the User can complete the FGAS details (this will need to be completed for each FGAS asset selected):

Has Gas been removed?: Yes/No

If yes, the type and quantity of gas will need to be completed along with the reason for the removal (these are all pre-defined fields with the exception of quantity)

Has Gas been added?: Yes/No

If yes, the type and quantity of gas will need to be completed (type is a pre-defined field)

Has a leak been detected?: Yes/No

Select the detection method from the list of pre-defined methods in the drop down selection

Add the location

Enter the Engineer Reg Number

16. Clicking "Next" will take the User to the final Summary screen. This screen will summarise all the details just entered.

Summary

**Asset: 1 of 2, 0004260**  
Asset number: 0004260  
Asset description: Air Handling Unit 1 (0004260)  
Asset location: Roof, Roof, Roof  
Asset is operational  
The percent of total time spent on this asset is 50%  
Asset had a fault identified  
Fix code and type: Pipes Cleaned  
Fix code and type: Unit Repaired  
Parts used: [Part] Part Description Here 2 @ £5.00 = £10.00  
It was not advised as to whether gas has been added.  
50 kg of R123 gas was removed.  
Reason: Out of Date  
It was not advised as to whether the asset has leaked.

**Asset: 2 of 2, 0004264**  
Asset number: 0004264  
Asset description: Air Handling Unit 2 (0004264)  
Asset location: Roof, Roof, Roof  
Asset is operational  
The percent of total time spent on this asset is 50%  
Asset had a fault identified  
Fix code and type: Pipes Cleaned  
FGas work was carried out by 0123456789  
50 kg of R23 gas was added.  
The asset has leaked.  
Leak Location: Relevant Location  
Detection Method: Fluorescent Leak Detection

**Asset summary**  
2 assets

17. To confirm these details and complete the Work Order click the "Save" button. If there are details that are incorrect click the "Back" button to amend them.

Online URL: <https://ostarasystems.knowledgebase.co/article.php?id=315>