Stop Job > Admin Introduction

💾 Wed, Jan 17, 2024 🛛 🖿 Stop Job > Admin

When the Resource has completed the work this will need to be logged against the Work Order. This can be done in a few ways; the first one covered below is if the engineer's head office calls to advise that their engineer has completed work.

- 1. First thing is to find the work order in question.
- 2. From the Agent Actions menu select Stop Job > Admin.

3. The first screen displayed is the Revisit screen. Here, the User is able to determine whether a revisit is required or if the work was completed. It is also possible for the User to change the Type and Symptom of the Work Order if it was incorrect. If the Type and Symptom are correct, select "Yes" for the "Is the original type and symptom correct?" question. If it is incorrect, select "No" which will display the "Equipment/Service + Symptom" screen.

Revisit	
Type And Symptom	PLUMBING AND DRAINAGE, Plumbing, Cold Water, Cold
Is the original type and symptom correct?	🖲 Yes 💿 No
	Please indicate whether a revisit is required
	Revisit Required Work Completed Cancel

On the "Equipment/Service + Symptom" screen, enter the Type and Symptom into the Equipment/Service and Symptom field and click "Search". This will bring back a list of results relating to the search criteria. Select the correct item from the search results and click "OK" to change the Type and Symptom. Double clicking on the item also works.

Equipment/Service + Symptom				
Equipment/Service and Symptom	door Search 🥊			0
Sub WO Type	Equipment/Service Type	Sub Equipment/Service Type	Symptom	-
Filter	Filter	Filter	Filter	
Integral Units	Frozen Full Height Glass Door Cabinet - F		Fabrication Damage	
Integral Units	Frozen Half Height Glass Door Cabinet		Fabrication Damage	
Remote Units	Frozen Full Height Glass Door Cabinet - F		Fabrication Damage	
Remote Units	Frozen Half Height Glass Door Cabinet High Temperature			
Only show the most relevant matches				
• Only show the most relevant matches				
Frozen Full Height Glass Door Cabinet - F	abric			
			OK Cancel	

Once the Type and Symptom is correct, determine whether a revisit is required by clicking the "Revisit Required" button or if the work was completed by clicking the "Work Completed" button.

4. Next is the Job Start Date screen. This will display the Job Start and Completion Dates, the Attendee and the number of engineers that attended the job. The name and number of the attendees that attended the job can be changed here if necessary, as it is possible that not all of the engineers were needed in the end. The Job Start Date field will be populated with the Date and Time depending on if the Work Order was started previously. If it wasn't then a date and time can be entered into both the Job Start Date and Completion Date fields. Once all data has been entered, click "Next" to proceed.

Job Start Date			
Job Start Date	17 February 2015 💌 0800		
Completion Date	17 February 2015 🔻 0900		
Attendee	Bob		
	Rate Group	Approved Engineers	Attending Engineers
	Default	2	2
	Test Group	1	1
			Cancel <u>N</u> ext

Note: If there are Assets in the system that relate to the Equipment Type on the Work Order, the Location of Work screen will display the Assets section. This is to allow the User to select Assets if Assets were worked on instead of the work being Location based. Go to Stop Job > Admin - Assets for more information on Assets during Stop Job. If the work was Location based then just click "Next" to proceed without selecting any available Assets.

5. This screen displays the problem reported and the Location given at the time of logging the job. The User must confirm that a resolution is in place and that the listed Location is correct. If the Location requires changing, selecting "No" for "Is this the correct location?" provides the User with the ability to amend the Location by selecting a new Location from the list displayed. Click "Next" to continue.

Location of work	
Location of Work	Cafe
Type And Symptom	PLUMBING AND DRAINAGE, Plumbing, Cold Water, Cold Water Service Pipes, leaking
Is resolution in place?	⊙ Yes ⊘ No ● N/A
Is this the correct location?	⊙ Yes ⊙ No ● N/A
	<u>B</u> ack <u>N</u> ext

6. Next is the Repair description screen. Here, the User can determine whether or not a fault was found whilst attending to the job. If a fault is identified, select "Yes" for "Fault Found" and the Parts Types list will become active. This contains all the Part Types for the piece of equipment in question. Tick any which apply to this work and select the Fix Type from the drop down list for each Part Type selected. (This screen only appears for Work Orders with an Equipment Type. Service Type Work Orders skip this step). Click "Next" to progress once all Part Types and Fix Types are selected.

epair description Fault Found	© No ⊙ N/A	
Part Types: Location: Cafe		
Part Types	Fix Type	
🔲 Clean Water		
Dirty Water		
Pipework	Cleaned 🔻	
Tank	Added 🗸	
Water		
Water Supply		
		<u>B</u> ack <u>N</u> ext

7. The next screen is the Parts addition screen. (This screen only appears for Work Orders with an Equipment Type. Service Type Work Orders skip this step). This is where any Parts/Equipment/Materials that were used whilst attending to the job are added. If Parts exist in the system then the Select Part(s) screen will be displayed instead.

Parts addition						
Parts And Equipment Used: Location: Ground Floor, Back Of House, Female Staff Toilets			Add	Remove	Edit	
Туре	Description	Quantity	Estimated Cost	Total		
			<u>B</u> ac	k	<u>N</u> ex	t

From the Select Part(s) screen, the User can tick the Parts that they wish to add to the list. The list of Parts can be filtered by using the smart filter or by using the usual filter tools located at the top of the screen. Once the necessary parts have been selected, click "OK" to add them to the list.

Select Part(s)				
Selec	Select Part(s) Select All Clear All Select All Filter Clear All Filter Select Not Filtered			
	Part Type	Name	Cost	
	Filter	Filter	Filter	
	Tank	Tank Part (Contract Part)	£10.00	
	Tank	Tank Part (Cupboard 2, ABERDEEN, Ground Floor, Office	£1.00	
	Tank	Tank Part (Stock Cupboard 1, ABBEYDALE, Ground Floor,	£100.00	
	Tank	Tank Part (Product Location, ABBEYDALE, Ground Floor,	£0.00	
4 av	ailable items 4 filtered items 0 selected i	teme		
4 av	anable items, 4 mitered items, 0 selected i	tens		
			OK Cancel	

8. If any parts or equipment have been required to complete this work then these must be listed here. To add a Part/Equipment/Material to the list, click the "Add" button. This will display a drop down menu in which the User can add Parts, Equipment or Materials respectively. Hovering over "Part" will display a second menu with the options "Contract/Inventory" and "Other". Selecting "Contract/Inventory" will display the Select Part(s) screen (detailed above) and selecting the "Other" option will display the Manual Data screen. In this screen, a description of the part along with the quantity and estimated cost need to be

recorded. Once the data has been entered, click "OK" to add the Part.

Manual Data	
Description	Test Part
Quantity	1
Estimated Cost	£10.00
	OK Cancel

Note: Adding Equipment and Materials works in the same way.

If for some reason a Part/Equipment/Material was added incorrectly and needs to be amended or removed then these can be achieved using the "Remove" and "Edit" buttons. To remove an item from the list, select it and click "Remove" and to amend an item then select the item and click "Edit". Clicking it will display the Manual Data screen where the data can be changed and the changes can be applied by clicking the "OK".

9. If "Yes" was chosen when asked if a revisit was required, then the Reason for revisit screen will be displayed. Select the relevant reason and provide in detail the description of why the job is being paused. Finally, provide the ETA of the revisit.

Reason for Revisit			
Revisit Reason	Parts/Materials Required	•	
Description	1		
ETA of revisit		•	
			<u>B</u> ack <u>N</u> ext

Note: This step will be skipped if "No" was selected when asked if a revisit was required.

10. Clicking Next will take the User to the final Summary screen. This screen will summarise all the details just entered.

Summary
Location of work The location of work is Cafe. The type and symptom are PLUMBING AND DRAINAGE, Plumbing, Cold Water, Cold Water Service Pipes, leaking A resolution is in place. The fix location is the location of work. A fault was identified Fix description: Pipework Cleaned Fix description: Tank Added Parts used: [Part] Tank Part (Contract Part) 1 @ f10.00 = f10.00 Parts used: [Part] Tank Part (Cupboard 2, ABERDEEN, Ground Floor, Offices, Cash Office) 1 @ f1.00 = f1.00 Parts used: [Part] Tank Part (Product Location, ABBEYDALE, Ground Floor, Internal, Common Area) 1 @ f0.00 = f0.00 Parts used: [Part] Tank Part (Stock Cupboard 1, ABBEYDALE, Ground Floor, Internal, Common Area) 1 @ f100.00 = f100.00
Completed Started date: 17/02/2015 08:00 Completed date: 17/02/2015 09:00 Completed by: Ostara
<u>B</u> ack Save

11. To confirm these details and complete the Work Order click the "Save" button. If there are details that are incorrect click the "Back" button to amend them.

Note: If the Work Order being stopped has a certificate requirement, the Add/Edit/View Certificates screen will now be displayed and allow the user to upload any certificates rather than having to select the Add/View/Delete Certificates action separately (see the "Add/View/Delete Certificates" for more details on this).

Stop Job > Admin - Assets Stop Job > Admin - PPM with Assets

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