

Smart Filters

Wed, Jan 17, 2024 Common Practices

A common feature used in many list views throughout the system is Smart Filters. Smart Filter are used to make searching through lists faster and easier by showing information that contains the value or part of the value entered in the Filter. For example: if there is a mixed list of 1000 Work Orders that contain all types of WOs and the User wanted to only look at the PPM WOs in the list, typing in "PPM" in the "Type Of Work Order" column would display only the PPMs from the original list. This is explained further below.

Here is a list of Work Orders:

Work Order Nº	Status Descript...	Status	Type Of Work Order	Work Order Ty...	Sub Work Order Type	Equipment/Service Type	Sub Equipment/Service...	Symptom
Filter...	Filter...	Filter...	Filter...	Filter...	Filter...	Filter...	Filter...	Filter...
6071240	Job completed...	5.21	PPM	ELECTRICAL	Electrical Safety	Central Battery Unit, Emergency Lighting		
5624096	Cancelled	0.09	Quote	ELECTRICAL	Low Voltage	Internal Lighting		
5563785	Job completed...	5.21	PPM	ELECTRICAL	Electrical Safety	Emergency Lighting		
5539127	Job completed...	5.01	Operational Work Order	ELECTRICAL	Low Voltage	Internal Lighting		Lights Not Working
5538651	Cancelled	1.09	Quote	ELECTRICAL	Low Voltage	Internal Lighting		
5501380	Job completed...	5.01	Operational Work Order	ELECTRICAL	Low Voltage	Internal Lighting		Lights Not Working
5216878	Job completed...	5.21	PPM	ELECTRICAL	Electrical Safety	Emergency Lighting		
5216840	WO Closed bu...	5.28	PPM	ELECTRICAL	Electrical Safety	Emergency Lighting		

Here is the same list but using the Smart Filter to only search for "PPM":

Work Order Nº	Status Descript...	Status	Type Of Work Order	Work Order Ty...	Sub Work Order Type	Equipment/Service Type	Sub Equipment/Service...	Symptom
Filter...	Filter...	Filter...	PPM	Filter...	Filter...	Filter...	Filter...	Filter...
6071240	Job completed...	5.21	PPM	ELECTRICAL	Electrical Safety	Central Battery Unit, Emergency Lighting		
5563785	Job completed...	5.21	PPM	ELECTRICAL	Electrical Safety	Emergency Lighting		
5216878	Job completed...	5.21	PPM	ELECTRICAL	Electrical Safety	Emergency Lighting		
5216840	WO Closed bu...	5.28	PPM	ELECTRICAL	Electrical Safety	Emergency Lighting		

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