

0.13 - Pending Quote Request

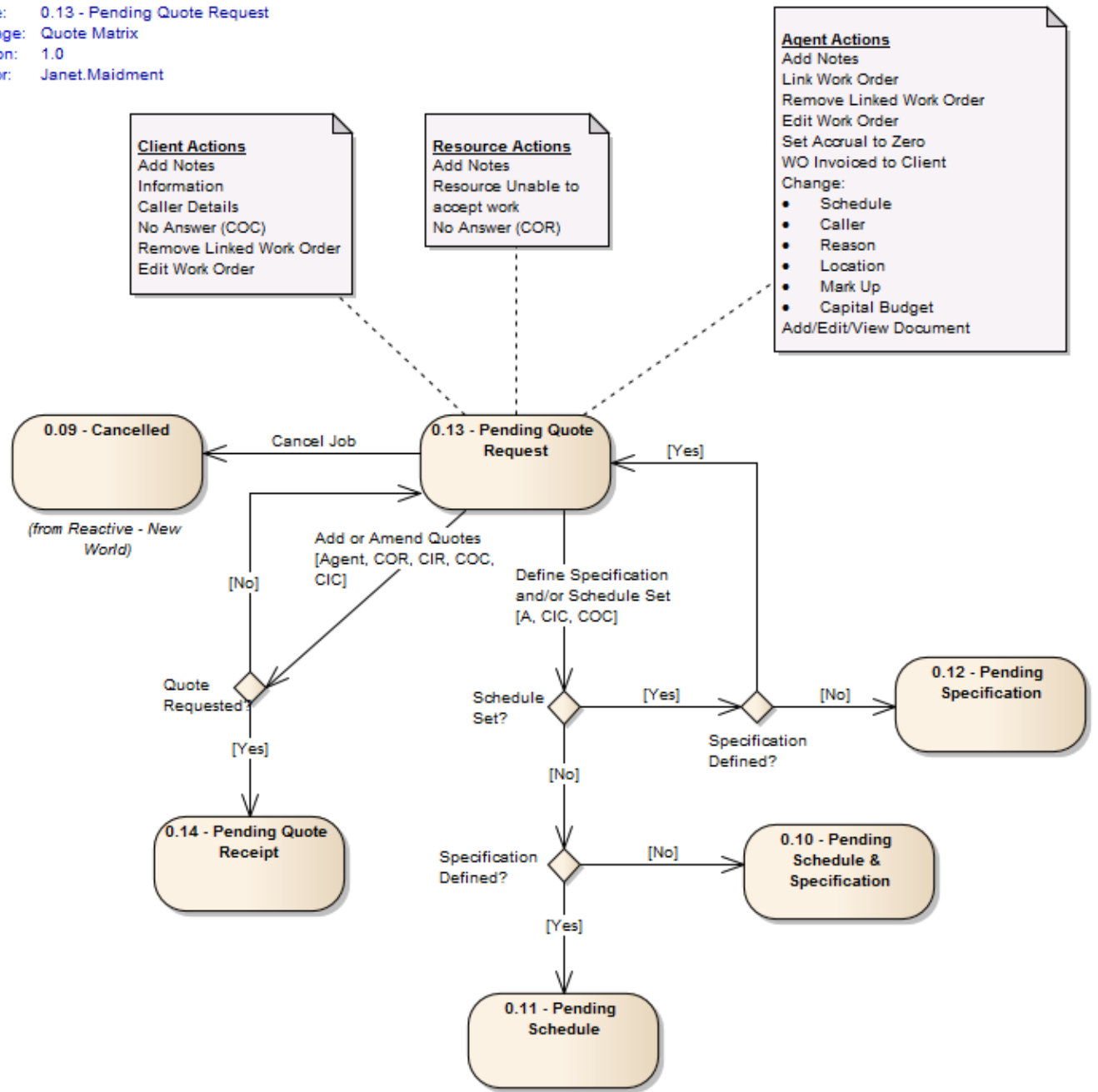
Thu, Jan 18, 2024 Quote

Name: 0.13 - Pending Quote Request
Package: Quote Matrix
Version: 1.0
Author: Janet.Maidment

Client Actions
Add Notes
Information
Caller Details
No Answer (COC)
Remove Linked Work Order
Edit Work Order

Resource Actions
Add Notes
Resource Unable to accept work
No Answer (COR)

Agent Actions
Add Notes
Link Work Order
Remove Linked Work Order
Edit Work Order
Set Accrual to Zero
WO Invoiced to Client
Change:
• Schedule
• Caller
• Reason
• Location
• Mark Up
• Capital Budget
Add/Edit/View Document



Online URL: <https://ostarasystems.knowledgebase.co/article.php?id=449>