

1.10 - Pending Assign

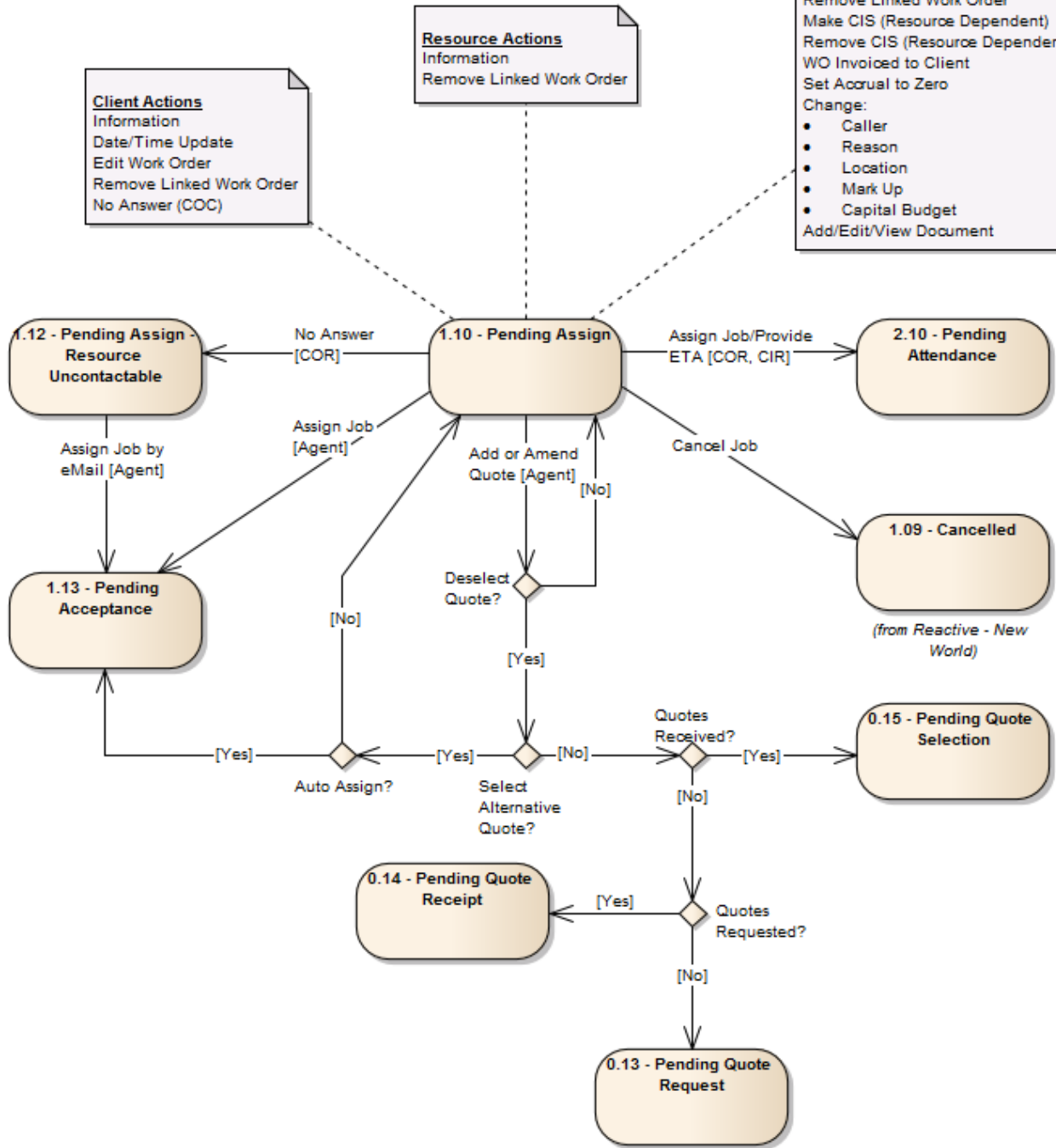
Thu, Jan 18, 2024 Quote

Name: 1.10 - Pending Assign
Package: Quote Matrix
Version: 1.0
Author: Janet.Maidment

Client Actions
Information
Date/Time Update
Edit Work Order
Remove Linked Work Order
No Answer (COC)

Resource Actions
Information
Remove Linked Work Order

Agent Actions
Add Notes
Link Work Order
Edit Work Order
Remove Linked Work Order
Make CIS (Resource Dependent)
Remove CIS (Resource Dependent)
WO Invoiced to Client
Set Accrual to Zero
Change:
• Caller
• Reason
• Location
• Mark Up
• Capital Budget
Add/Edit/View Document



Online URL: <https://ostarasystems.knowledgebase.co/article.php?id=453>