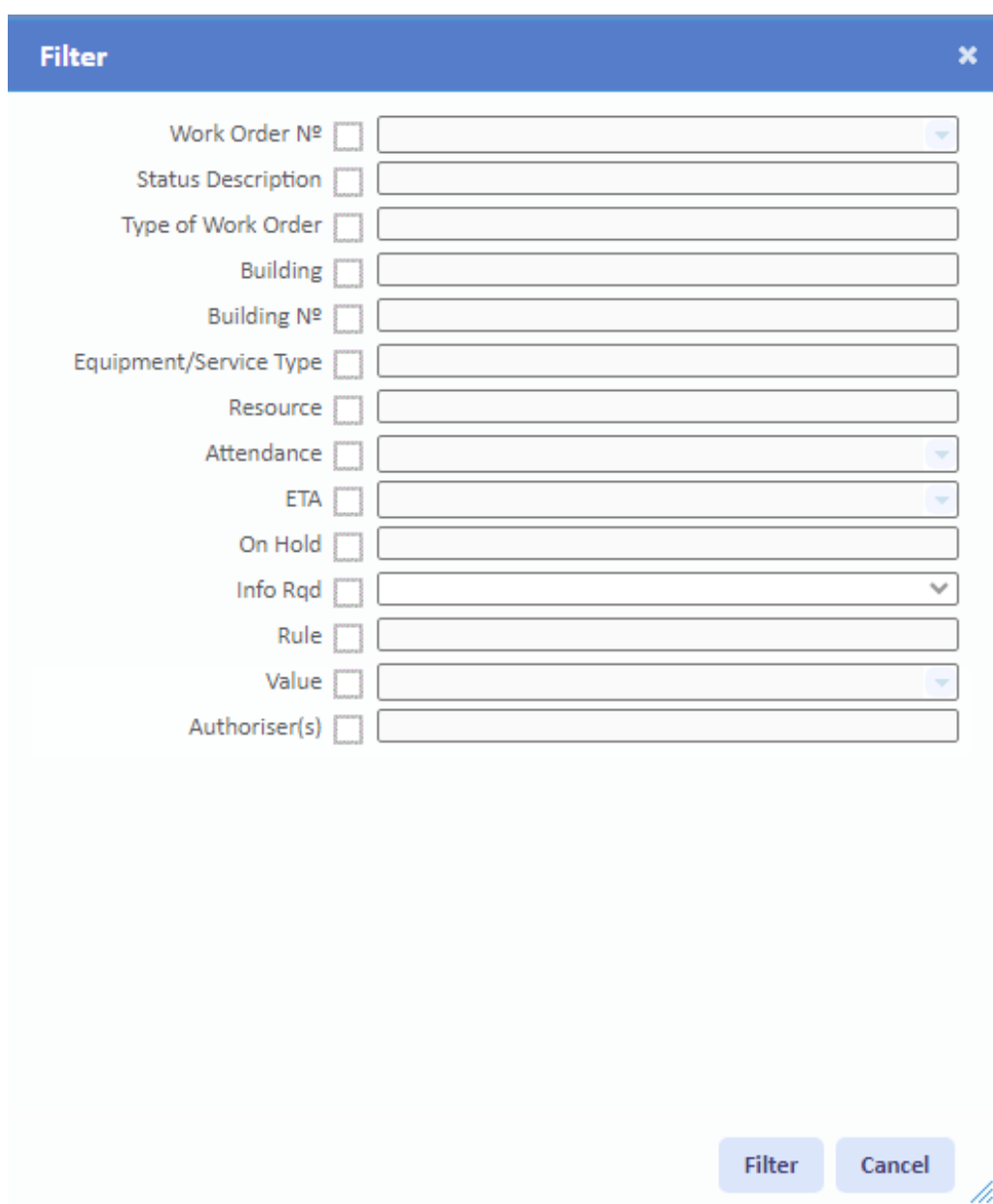


Filtering the Jobs List

📅 Thu, Jan 18, 2024 📁 [My Outstanding Jobs](#)

If there are too many items on the Jobs List or the desired jobs are a few pages in on the list then it is possible to filter the list down by using the "Filter..." option. The "Filter..." option provides a variety of ways for the User to narrow down the list to find exactly what is required. The "Filter..." option can be found on all Job Lists and to filter the Jobs List, follow these steps:

1. Select the "Filter..." on any list of jobs to display the Filter screen. Ticking the required fields will enable the User to provide criteria in which to filter the list by. Each of the fields (once they are ticked) are described below:



The screenshot shows a 'Filter' dialog box with a blue header bar containing the title 'Filter' and a close button (X). The dialog contains a list of criteria, each with a checkbox and a corresponding input field. The criteria are: Work Order Nº, Status Description, Type of Work Order, Building, Building Nº, Equipment/Service Type, Resource, Attendance, ETA, On Hold, Info Rqd, Rule, Value, and Authoriser(s). The input fields for Work Order Nº, Attendance, ETA, and Value are dropdown menus, while the others are text boxes. At the bottom right of the dialog are two buttons: 'Filter' and 'Cancel'.

Criteria	Field Type
Work Order Nº	Dropdown
Status Description	Text
Type of Work Order	Text
Building	Text
Building Nº	Text
Equipment/Service Type	Text
Resource	Text
Attendance	Dropdown
ETA	Dropdown
On Hold	Text
Info Rqd	Dropdown
Rule	Text
Value	Dropdown
Authoriser(s)	Text

Client provides a drop down to specify the Client to be filtered by. The User can scroll through the list or use a text field that, once text has been entered, brings back results that include the text entered.

Building No. provides a text field in which the User will enter the desired Building Number.

Building provides a drop down in which the User can scroll through the list or use a text field that, once text has been entered, brings back results that include the text entered.

Description displays a drop down in which the User can scroll through the list or use a text field that, once text has been entered, brings back results that include the text entered.

ETA shows two date fields "from" & "to" in which the User enters the ETA dates where jobs, with an ETA between those dates, are likely fall in.

Status displays a drop down in which the User can scroll through the list or use a text field that, once text has been entered, brings back results that include the text entered.

Response displays a drop down in which the User can scroll through the list or use a text field that, once text has been entered, brings back results that include the text entered.

Batch? shows a drop with the options "Yes" & "No". Selecting "Yes" will show jobs that have been batched together whilst selecting "No" will disregard batched jobs.

Once the desired filters have been set, click "Filter" to apply the filters. If there is no longer a need to run the filters, click the "Cancel" button to close the Filter screen and not apply any filters.

2. The list is returned and now only show jobs matching the criteria specified in the Filter screen. Once a filter is applied, the Filters header appears and in it is a list of all the filters that have been applied. Adding more filters will also display them in the Filters header. If a the list still needs to be filtered but a certain filter is no longer required, click the "(Remove)" button next to the desired filter to remove it. If all filters need to be removed, click "(Remove all filters)".

Filters | Building is (00006) Tower Bridge Demo (Remove)

Jobs (Authorisations) | Refresh

Filter | Edit | Layout | Export

Total: 5

Show 10, 15, 25, 50, 75, 100 per page

On Hold	Info Rpt	Building	▲ Building N°	Work Order N°	Type of Work Order	Rule	Equipment/Service Attendance Type	ETA	Resource	Status Description	Value	Authoriser(s)	
No		(00006) Tower Bridge Demo	00006	7230798	Reactive		Electrical wiring issues	10/01/2014 18:00	10/01/2014 17:00	365 ODS Ltd	Job completed - in Invoice process	£0.00	Demo_Comm
No		(00006) Tower Bridge Demo	00006	7458644	Quote		Goods Lift	21/02/2014 17:30		Pickering Lifts	Pending Assign	£122.00	Demo_Comm
No		(00006) Tower Bridge Demo	00006	7459388	Reactive		Sink	08/02/2014 08:00		Ostara Contractor 2 Ltd	Job completed - in Invoice process	£792.64	Demo_Comm
No		(00006) Tower Bridge Demo	00006	7610019	Reactive		Fire Alarm Panel	30/06/2018 17:00		Internal Maintenance Team	Pending Assign	£0.00	ABM, BMC
No		(00006) Tower Bridge Demo	00006	7610039	Reactive		Fire Alarm Panel	07/07/2018 12:30		Fred Fire	Pending Assign	£0.00	ABM, BMC

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