## Core Data

## ₩ed, Jan 17, 2024 Table of Permissions

| Permission Name                                 | Associated<br>Category | Purpose   | Dependencies            |
|---|------------------------|---|-------------------------|
| Can Add<br>Documents                            | Core Data              | Provides the ability to add Documents throughout the system   |                         |
| Can Allocate<br>Dynamic Execution<br>To Profile | Core Data              |   |                         |
| Can Associate<br>Asbestos Risks                 | Core Data              |   |                         |
| Can Associate<br>Asbestos Status                | Core Data              | Ability to tick and untick Asbestos Statuses.<br>Enables the Building button in Core Data tab                                     | Can Associate Core Data |
| Can Associate<br>Asbestos Types                 | Core Data              | Ability to tick and untick Asbestos Types. Enables the Building button in Core Data tab   | Can Associate Core Data |
| Can Associate<br>Asset Conditions               | Core Data              | Ability to tick and untick Asset Conditions for<br>the Management Company. Enables the<br>Types & Formats button in Core Data tab | Can Associate Core Data |
| Can Associate<br>Asset Risks                    | Core Data              | Ability to enable/disable Asset Risks for use in the system   |                         |
| Can Associate<br>Attendance Paused<br>Reasons   | Core Data              | Ability to enable/disable Attendance Paused<br>Reasons in Core Data. Enables the Reasons<br>button in Core Data tab               |                         |
| Can Associate<br>Audit Reasons                  | Core Data              | Ability to tick and untick Audit Reasons in Core Data. Enables the Reasons button in Core Data tab                                | Can Associate Core Data |
| Can Associate<br>Authorisation<br>Reasons       | Core Data              | Ability to tick and untick Authorisation<br>Reasons in Core Data. Enables the Reasons<br>button in Core Data tab                  | Can Associate Core Data |
| Can Associate<br>Building Types and<br>Formats  | Core Data              | Ability to tick and untick Building types and formats for a client. Enables the Types & Formats button in Core Data tab           | Can Associate Core Data |
| Can Associate<br>Contact Types                  | Core Data              | Allows User to tick and untick contact types against a client. Enables Contact Types button in Core Data tab                      | Can Associate Core Data |
| Can Associate Contract Cancellation Reasons     | Core Data              | Ability to enable/disable Contract Cancellation Reasons for use in the system   |                         |
| Can Associate<br>Contractor Zones               | Core Data              |   |                         |
| Can Associate<br>Core Data                      | Core Data              | Performs no action on its own, however it is a requirement to enable the 'Can Associate' permissions within Core Data             |                         |
| Can Associate                                   | Core Data              | Ability to tick and untick Countries in Core  Data Enables the System button in Core  | Can Associate Core Data |

| Countries   |           | Data tab   |                         |
|---|-----------|--|-------------------------|
| Can Associate<br>Credit Note<br>Reasons           | Core Data |  |                         |
| Can Associate<br>Currencies                       | Core Data | Ability to tick and untick Currencies in Core Data. Enables the Finance button in Core Data tab                                      | Can Associate Core Data |
| Can Associate<br>Custom Email<br>Templates        | Core Data |  |                         |
| Can Associate<br>Document Types                   | Core Data | Ability to tick and untick Document Type in Core Data. Enables the Document Types button in Core Data tab                            | Can Associate Core Data |
| Can Associate<br>Equipment/Service<br>Types       | Core Data | Allows User to tick and untick equipment and service types against a client. Enables the Equipment/Service Types button in Core Data | Can Associate Core Data |
| Can Associate<br>Estates                          | Core Data |  |                         |
| Can Associate F-<br>Gas Leak Detection<br>Methods | Core Data | Ability to tick and untick F-Gas Leak Detection Methods in Core Data. Enables the Asset button in Core Data tab                      | Can Associate Core Data |
| Can Associate F-<br>Gas Reasons                   | Core Data | Ability to tick and untick F-Gas Reasons in Core Data. Enables the Reasons button in Core Data tab                                   | Can Associate Core Data |
| Can Associate F-<br>Gas Types                     | Core Data | Ability to tick and untick F-Gas Types in Core<br>Data. Enables the Asset button in Core Data<br>tab                                 | Can Associate Core Data |
| Can Associate Fix<br>Types                        | Core Data | Ability to tick and untick Fix Types in Core<br>Data. Enables the Equipment & Services<br>button in Core Data tab                    | Can Associate Core Data |
| Can Associate<br>Invoice Unallocated<br>Reasons   | Core Data | Ability to tick and untick Invoice Unallocated<br>Reasons in Core Data. Enables the Reasons<br>button in Core Data tab               | Can Associate Core Data |
| Can Associate<br>Invoice Unapproved<br>Reasons    | Core Data | Ability to tick and untick Invoice Unapproved<br>Reasons in Core Data. Enables the Reasons<br>button in Core Data tab                | Can Associate Core Data |
| Can Associate<br>Locations                        | Core Data | Provides ability to tick and untick locations for a client. Enables Locations button in Core Data tab                                | Can Associate Core Data |
| Can Associate<br>Notifications                    | Core Data | Allows User to tick and untick notifications against a client and enables the Notifications button in the Core Data tab              | Can Associate Core Data |
| Can Associate<br>Operational Zones                | Core Data |  |                         |
| Can Associate<br>Payment Terms                    | Core Data | Provides the ability to tick and untick payment terms for a client. Enables the Payment Terms button in Core Data tab                | Can Associate Core Data |

| Planned Reasons                                      | Core Data | Core Data. Enables the Reasons button in Core Data tab   | Can Associate Core Data |
|--|-----------|--|-------------------------|
| Can Associate<br>Portal FAQs                         | Core Data | Ability to tick and untick Portal FAQs in Core<br>Data. Enables the System button in Core<br>Data tab  | Can Associate Core Data |
| Can Associate Ppm<br>Task Groups                     | Core Data |  |                         |
| Can Associate<br>Profiles                            | Core Data | Ability to tick and untick profiles against a client. Enables Profiles button in Core Data tab   | Can Associate Core Data |
| Can Associate<br>Purchase Units                      | Core Data | Ability to tick and untick Purchase Units in Core Data. Enables the Part button in Core Data tab   | Can Associate Core Data |
| Can Associate<br>Purchasing<br>Reasons               | Core Data | Ability to tick and untick Purchasing Reasons in Core Data. Enables the Reasons button in Core Data tab  | Can Associate Core Data |
| Can Associate<br>Purchasing Return<br>Reasons        | Core Data | Ability to enable/disable Purchasing Return Reasons in the system  |                         |
| Can Associate<br>Purchasing Work<br>Order Priorities | Core Data | Ability to enable/disable Work Order Priorities in the system (Purchasing)   |                         |
| Can Associate<br>Quote Reasons                       | Core Data | Ability to tick and untick Quote Reasons in Core Data. Enables the Reasons button in Core Data tab   | Can Associate Core Data |
| Can Associate<br>Reactive Reasons                    | Core Data | Ability to tick and untick Reactive Reasons in Core Data. Enables the Reasons button in Core Data tab  | Can Associate Core Data |
| Can Associate<br>Reactive Work<br>Order Priorities   | Core Data | Ability to enable/disable Work Order Priorities in the system (Reactive)   |                         |
| Can Associate<br>Regions                             | Core Data | Ability to tick and untick Portal FAQs in Core Data. Enables the System button in Core Data tab  | Can Associate Core Data |
| Can Associate<br>Resource<br>Groupings               | Core Data | Ability to tick and untick Resource Groupings in Core Data. Enables the Resource button in Core Data tab   | Can Associate Core Data |
| Can Associate<br>Review<br>Departments               | Core Data | Ability to tick and untick Review Departments in Core Data. Enables the Finance button in Core Data tab  | Can Associate Core Data |
| Can Associate<br>Standards and<br>Legislation        | Core Data | Provides User with the ability to tick and untick standards & legislations against a client. Enables the Standards & Legislation button in Core Data tab | Can Associate Core Data |
| Can Associate<br>Symptoms                            | Core Data | Ability to enable/disable Reactive Work Order Symptoms in the system   |                         |
| Can Associate<br>System Reasons                      | Core Data | Ability to tick and untick System Reasons in Core Data. Enables the Reasons button in Core Data tab  | Can Associate Core Data |

| Codes   | Core Data | Data. Enables the Finance button in Core<br>Data tab   | Can Associate Core Data |
|---|-----------|--|-------------------------|
| Can Associate Unit of Issue                     | Core Data | Ability to tick and untick Units of Issue in Core Data. Enables the Part button in Core Data tab                                     | Can Associate Core Data |
| Can Associate<br>Units Of<br>Measurement        | Core Data | Allows Users to tick and untick measurement units for a client and enables the Measurement Units button in Core Data tab             | Can Associate Core Data |
| Can Associate<br>Work Order Not<br>Done Reasons | Core Data |  |                         |
| Can Associate<br>Work Order Refusal<br>Reasons  | Core Data | Ability to tick and untick Work Order Refusal<br>Reasons in Core Data. Enables the Reasons<br>button in Core Data tab                | Can Associate Core Data |
| Can Associate<br>Work Order Type<br>Groups      | Core Data |  |                         |
| Can Associate<br>Work Order Types               | Core Data | Ability to tick and untick work order types against a client. Enables Work Order Types button in Core Data tab                       | Can Associate Core Data |
| Can Associate Zero<br>Accrual Reasons           | Core Data |  |                         |
| Can Create<br>Asbestos Risks                    | Core Data |  |                         |
| Can Create<br>Asbestos Status                   | Core Data | Ability to add/create new Asbestos Statuses for the selected client. Enables the Contact Types button in Core Data tab               | Can Create Core Data    |
| Can Create<br>Asbestos Types                    | Core Data | Ability to add/create new Asbestos Types for the selected client. Enables the Contact Types button in Core Data tab                  | Can Create Core Data    |
| Can Create Asset<br>Conditions                  | Core Data | Provides the ability to create new Asset<br>Conditions. Enables the Asset Conditions<br>button in Core Data tab                      | Can Create Core Data    |
| Can Create Asset<br>Risks                       | Core Data | Ability to create new Asset Risks for use in the system  |                         |
| Can Create<br>Attendance Paused<br>Reasons      | Core Data | Ability to add/create new Attendance Paused in Core Data. Enables the Reasons button in Core Data tab                                | Can Create Core Data    |
| Can Create Audit<br>Reasons                     | Core Data | Ability to add/create new Audit Reasons in Core Data. Enables the Reasons button in Core Data tab                                    | Can Create Core Data    |
| Can Create<br>Authorisation<br>Reasons          | Core Data | Ability to add/create new Authorisation<br>Reasons in Core Data. Enables the Reasons<br>button in Core Data tab                      | Can Create Core Data    |
| Can Create<br>Building Types And<br>Formats     | Core Data | Allows User to create Building types and formats for a client. Enables the Types & Formats button in Core Data tab                   | Can Create Core Data    |
| Can Create Clients                              | Core Data | Provides the ability to create new clients by copying previous existing clients. Enables the Copy Client button in the Core Data tab | Can Create Core Data    |

| Can Create Contact<br>Types                   | Core Data | Ability to add/create new contact types for the selected client. Enables the Contact Types button in Core Data tab         | Can Create Core Data |
|---|-----------|--|----------------------|
| Can Create Contract Cancellation Reasons      | Core Data | Ability to create new Contract Cancellation<br>Reasons for use in the system   |                      |
| Can Create<br>Contractor Zones                | Core Data |  |                      |
| Can Create Core<br>Data                       | Core Data | Performs no action on its own, however it is a requirement to enable the other 'Can Create' permissions within Core Data   |                      |
| Can Create<br>Countries                       | Core Data | Ability to add/create new Countries for the selected client. Enables the System button in Core Data tab                    | Can Create Core Data |
| Can Create Credit<br>Note Reasons             | Core Data |  |                      |
| Can Create<br>Currencies                      | Core Data | Ability to add/create new Currencies for the selected client. Enables the Finance button in Core Data tab                  | Can Create Core Data |
| Can Create Custom<br>Email Templates          | Core Data |  |                      |
| Can Create<br>Document Types                  | Core Data | Ability to add/create new Document Types for<br>the selected client. Enables the Document<br>Types button in Core Data tab | Can Create Core Data |
| Can Create<br>Equipment/Service<br>Types      | Core Data | Provides User ability to create equipment/service types against a client. Enables the Equipment/Service Types button.      | Can Create Core Data |
| Can Create Estates                            | Core Data |  |                      |
| Can Create F-Gas<br>Leak Detection<br>Methods | Core Data | Ability to add/create new F-Gas Leak Detection Methods for the selected client. Enables the Asset button in Core Data tab  | Can Create Core Data |
| Can Create F-Gas<br>Reasons                   | Core Data | Ability to add/create new F-Gas Reasons in Core Data. Enables the Reasons button in Core Data tab                          | Can Create Core Data |
| Can Create F-Gas<br>Types                     | Core Data | Ability to add/create new F-Gas Types for the selected client. Enables the Asset button in Core Data tab                   | Can Create Core Data |
| Can Create Fix<br>Types                       | Core Data | Ability to add/create new Fix Types for the selected client. Enables the Equipment & Services button in Core Data tab      | Can Create Core Data |
| Can Create Invoice<br>Unallocated<br>Reasons  | Core Data | Ability to add/create new Unallocated Invoice<br>Reasons in Core Data. Enables the Reasons<br>button in Core Data tab      | Can Create Core Data |
| Can Create Invoice<br>Unapproved<br>Reasons   | Core Data | Ability to add/create new Unapproved Invoice<br>Reasons in Core Data. Enables the Reasons<br>button in Core Data tab       | Can Create Core Data |

| Can Create<br>Locations                           | Core Data | and locations. Enables the Locations button in Core Data tab   | Can Create Core Data |
|---|-----------|--|----------------------|
| Can Create<br>Notifications                       | Core Data | Allows User create and order Notifications against a client. Enables the Notifications button in the Core Data tab                         | Can Create Core Data |
| Can Create Operational Zones                      | Core Data |  |                      |
| Can Create<br>Payment Terms                       | Core Data | Provides ability to add/create payment terms for a client and enables the Payment Terms button in Core Data tab                            | Can Create Core Data |
| Can Create<br>Planned Reasons                     | Core Data | Ability to add/create new Planned Reasons in Core Data. Enables the Reasons button in Core Data tab  | Can Create Core Data |
| Can Create Portal<br>FAQs                         | Core Data | Allows User create and order Portal FAQs against a Client. Enables the System button in the Core Data tab                                  | Can Create Core Data |
| Can Create Ppm<br>Task Groups                     | Core Data |  |                      |
| Can Create Profiles                               | Core Data | User can add profiles to the system. The Profiles button is enabled in Core Data tab   | Can Create Core Data |
| Can Create<br>Purchase Units                      | Core Data | Ability to add/create new Purchase Units in Core Data. Enables the Part button in Core Data tab  | Can Create Core Data |
| Can Create<br>Purchasing<br>Reasons               | Core Data | Ability to add/create new Purchasing<br>Reasons in Core Data. Enables the Reasons<br>button in Core Data tab                               | Can Create Core Data |
| Can Create<br>Purchasing Return<br>Reasons        | Core Data | Ability to create new Purchasing Return<br>Reasons in the system   |                      |
| Can Create<br>Purchasing Work<br>Order Priorities | Core Data | Ability to create new Work Order Priorities in the system (Purchasing)   |                      |
| Can Create Quote<br>Reasons                       | Core Data | Ability to add/create new Quote Reasons in Core Data. Enables the Reasons button in Core Data tab  | Can Create Core Data |
| Can Create<br>Reactive Reasons                    | Core Data | Ability to add/create new Reactive Reasons in Core Data. Enables the Reasons button in Core Data tab                                       | Can Create Core Data |
| Can Create<br>Reactive Work<br>Order Priorities   | Core Data | Ability to create new Work Order Priorities in the system (Purchasing)   |                      |
| Can Create<br>Regions                             | Core Data | Ability to add/create new Regions in Core<br>Data. Enables the System button in Core<br>Data tab   | Can Create Core Data |
| Can Create<br>Resource<br>Groupings               | Core Data | Ability to add/create new Resource<br>Groupings in Core Data. Enables the<br>Resource button in Core Data tab                              | Can Create Core Data |
| Can Create Review Departments                     | Core Data | Ability to add/create new Review  Departments in Core Data. Enables the  Einance button in Core Data tab  by PHPKB (Knowledge Base Softwar | Can Create Core Data |

|  |                     | I mance button in Core Data tab   |  |
|--|---------------------|---|--|
| Can Create<br>Standards and<br>Legislation   | Core Data           | Ability to add new standards and legislations against a client and enables the Standards/Legislations button in Core Data tab | Can Create Core Data   |
| Can Create<br>Symptoms                       | Core Data           | Ability to create new Reactive Work Order Symptoms in the system  |  |
| Can Create Task Type Documents               | Core Data           | Provides the ability to add images to Equipment/Services Types. Enables the Image button on an Equipment/Service Type         | Can Edit Core Data, Can Edit<br>Equipment Types, Can Edit<br>Service Types |
| Can Create Tax<br>Codes                      | Core Data           | Ability to add/create new Tax Codes in Core<br>Data. Enables the Finance button in Core<br>Data tab                           | Can Create Core Data   |
| Can Create Unit of Issue                     | Core Data           | Ability to add/create new Units of Issue in Core Data. Enables the Part button in Core Data tab                               | Can Create Core Data   |
| Can Create Units<br>Of Measurement           | Core Data           | Ability to add new measurement units against the selected client. Enables the Measurement Units button in Core Data tab       | Can Create Core Data   |
| Can Create Users                             | Core Data           | User can create Users and client specific Users. Enables the Access tab when creating People in the Person Detail screen      | Can Edit People, Can View<br>People  |
| Can Create Work<br>Order Not Done<br>Reasons | Core Data           |   |  |
| Can Create Work<br>Order Refusal<br>Reasons  | Core Data           | Ability to add/create new Work Order Refusal<br>Reasons in Core Data. Enables the Reasons<br>button in Core Data tab          | Can Create Core Data   |
| Can Create Work<br>Order Type Groups         | Core Data           |   |  |
| Can Create Work<br>Order Types               | Core Data           | Provides ability to create new Work Order types against a client and enables the Work Order Types button in Core Data         | Can Create Core Data   |
| Can Create Zero<br>Accrual Reasons           | Core Data           |   |  |
| Can Delete<br>Documents                      | Core Data           | Provides the ability to delete Documents throughout the system  |  |
| Can Delete Task Type Documents               | Core Data           | Provides the ability to delete images from Equipment/Services Types. Enables the Image button on an Equipment/Service Type    | Can Edit Core Data, Can Edit<br>Equipment Types, Can Edit<br>Service Types |
| Can Edit Asbestos<br>Risks                   | Core Data           |   |  |
| Can Edit Asbestos<br>Status                  | Core Data           | Ability to edit Asbestos Statuses for the selected client. Enables the Contact Types button in Core Data tab                  |  |
| Can Edit Asbestos<br>Types                   | Core Data           | Ability to edit new Asbestos Types for the selected client. Enables the Contact Types button in Core Data tab                 |  |
| Can Edit Asset                               | Coro Doto<br>Powred | Gives the user the ability to edit Asset  Conditions Enables the Asset Conditions by PHPKB (Knowledge Base Softwar            | Can Edit Cara Data   |

| Conditions                                   | Core Data | button in Core Data tab  | Gan Euit Gore Data                          |
|--|-----------|--|---|
| Can Edit Asset Custom Data Specification     | Core Data | Gives the user the ability to edit Asset Custom Data. Enables the Custom Data Specification button in Core Data          | Can Edit Core Data                          |
| Can Edit Asset<br>Risks                      | Core Data | Ability to edit Asset Risks within the system  |   |
| Can Edit<br>Attendance Paused<br>Reasons     | Core Data | Ability to edit Attendance Paused Reasons in<br>Core Data. Enables the Reasons button in<br>Core Data tab                |   |
| Can Edit Audit<br>Reasons                    | Core Data | Allows User to edit all Audit Reasons against<br>the selected client. Enables the Reasons drop<br>down menu in Core Data | Can Edit Core Data, Can<br>Create Core Data |
| Can Edit<br>Authorisation<br>Reasons         | Core Data | Ability to edit Authorisation Reasons in Core<br>Data. Enables the Reasons button in Core<br>Data tab                    |   |
| Can Edit Building Custom Data Specification  | Core Data | Gives the user the ability to edit Building<br>Custom Data. Enables the Custom Data<br>Specification button in Core Data | Can Edit Core Data                          |
| Can Edit Building<br>Groupings               | Core Data | Allows User to edit Building Groupings against the selected client. Enables the Groupings drop down menu in Core Data    | Can Edit Core Data, Can<br>Create Core Data |
| Can Edit Building<br>Types and Formats       | Core Data | Ability to edit Building types and formats against a client. Enables Types & Formats button in Core Data tab             | Can Edit Core Data                          |
| Can Edit Client<br>Configuration             | Core Data | Provides User the ability to configure client information. Enables the Client Configuration button                       | Can Edit Core Data                          |
| Can Edit Contact<br>Types                    | Core Data | User can edit contact types against the selected client and enables the Contact Types button                             | Can Edit Core Data                          |
| Can Edit Contract<br>Cancellation<br>Reasons | Core Data | Ability to edit Contract Cancellation Reasons for use in the system  |   |
| Can Edit Contractor<br>Zones                 | Core Data |  |   |
| Can Edit Core Data                           | Core Data | Performs no action on its own, however it is a requirement to enable the other 'Can Edit' permissions within Core Data   |   |
| Can Edit Countries                           | Core Data | Ability to edit Countries for the selected client.<br>Enables the System button in Core Data tab                         |   |
| Can Edit Credit<br>Note Reasons              | Core Data |  |   |
| Can Edit<br>Currencies                       | Core Data | Ability to edit Currencies for the selected client. Enables the Finance button in Core Data tab                          |   |
| Can Edit Custom<br>Email Templates           | Core Data |  |   |
| Can Edit Document                            | Powred k  | Ability to edit Document Types for the progress types of the Course types of the Softwar                                 | re)   |

| Types   | COI e Data | button in Core Data tab   |  |
|---|------------|---|--|
| Can Edit<br>Equipment Types                               | Core Data  | Ability to change both equipment and service types for the chosen client  | Can Edit Core Data, Can View Equipment/Service Types |
| Can Edit<br>Equipment/Service<br>Keywords                 | Core Data  | Provides ability to change the keywords against the selected equipment/service type   | Can Edit Core Data, Can View Equipment/Service Types |
| Can Edit Estates  | Core Data  |   |  |
| Can Edit F-Gas<br>Leak Detection<br>Methods               | Core Data  | Ability to edit F-Gas Leak Detection Methods<br>for the selected client. Enables the Asset<br>button in Core Data tab                               |  |
| Can Edit F-Gas<br>Reasons                                 | Core Data  | Ability to edit F-Gas Reasons in Core Data.<br>Enables the Reasons button in Core Data tab  |  |
| Can Edit F-Gas<br>Types                                   | Core Data  | Ability to edit F-Gas Types for the selected client. Enables the Asset button in Core Data tab  |  |
| Can Edit Fix Types  | Core Data  | Ability to edit fix types by client and enables the Fix Types button in Core Data tab   | Can Edit Core Data, Can<br>Create Core Data          |
| Can Edit Inventory<br>Types                               | Core Data  |   |  |
| Can Edit Invoice<br>Unallocated<br>Reasons                | Core Data  | Ability to edit Unallocated Invoice Reasons in<br>Core Data. Enables the Reasons button in<br>Core Data tab   |  |
| Can Edit Invoice<br>Unapproved<br>Reasons                 | Core Data  | Ability to edit Unapproved Invoice Reasons in Core Data. Enables the Reasons button in Core Data tab  |  |
| Can Edit<br>Level/Area/Location<br>Cost Codes             | Core Data  | Ability to amend the date ranges behind the<br>Location Cost Codes  | Can Edit Core Data, Can Edit<br>Locations            |
| Can Edit Location<br>Mapping Custom<br>Data Specification | Core Data  | Ability to edit the User Defined field names against the Custom Data for Location Mappings  |  |
| Can Edit Locations  | Core Data  | Provides the ability to edit levels, areas and locations against the specified client and enables the Locations drop down menu in the Core Data tab | Can Edit Core Data                                   |
| Can Edit<br>Notifications                                 | Core Data  | Provides the ability to edit notifications against the specified client and enables the Notifications button in the Core Data tab                   | Can Edit Core Data                                   |
| Can Edit<br>Operational Zones                             | Core Data  |   |  |
| Can Edit Part<br>Types                                    | Core Data  | Ability to edit part types by client and enables the Part Types button in Core Data tab   | Can Edit Core Data, Can<br>Create Core Data          |
| Can Edit Payment<br>Terms                                 | Core Data  | Provides User the ability to edit the Management Company payment terms. Enables the Payment Terms button in Core Data                               | Can Edit Core Data                                   |
| Can Edit<br>Permissions                                   | Core Data  | Allows User to edit Permissions at their associated level. Enables the Permissions  | Can Edit Core Data                                   |

|   |                              | DULLOH III COLE Dala   |   |
|---|------------------------------|--|---|
| Can Edit Person Custom Data Specification         | Core Data                    | Ability to edit the User Defined field names against the Custom Data for People  |   |
| Can Edit<br>Placeholders                          | Core Data                    |  |   |
| Can Edit Planned<br>Reasons                       | Core Data                    | Allows User to edit all Planned Reasons against the selected client. Enables the Reasons drop down menu in Core Data   | Can Edit Core Data, Can<br>Create Core Data |
| Can Edit Portal<br>FAQs                           | Core Data                    | Allows User edit Portal FAQs against a<br>Client. Enables the System button in the Core<br>Data tab  |   |
| Can Edit Ppm Task<br>Groups                       | Core Data                    |  |   |
| Can Edit Profiles                                 | Core Data                    | Ability to configure profiles within the system and show the Users associated to the profiles.  Enables the Profiles button as well as the Equipment/Service types button in Core Data | Can Edit Core Data                          |
| Can Edit Public<br>Holidays                       | Core Data                    | Ability to edit the Public Holidays listed in Core Data in the system  |   |
| Can Edit Purchase<br>Units                        | Core Data                    | Ability to edit Purchase Units in Core Data.<br>Enables the Part button in Core Data tab   |   |
| Can Edit<br>Purchasing<br>Reasons                 | Core Data                    | Ability to edit Purchasing Reasons in Core<br>Data. Enables the Reasons button in Core<br>Data tab   |   |
| Can Edit Purchasing Return Reasons                | Core Data                    | Ability to edit Purchasing Return Reasons in the system  |   |
| Can Edit Purchasing Work Order Priorities         | Core Data                    | Ability to edit Work Order Priorities in the system (Purchasing)   |   |
| Can Edit Quote<br>Reasons                         | Core Data                    | Allows User to edit all Quote Reasons against<br>the selected client. Enables the Reasons drop<br>down menu in Core Data   | Can Edit Core Data, Can<br>Create Core Data |
| Can Edit Reactive<br>Reasons                      | Core Data                    | Allows User to edit all Reactive Reasons against the selected client. Enables the Reasons drop down menu in Core Data  | Can Edit Core Data, Can<br>Create Core Data |
| Can Edit Reactive<br>Work Order<br>Priorities     | Core Data                    | Ability to edit Work Order Priorities in the system (Purchasing)   |   |
| Can Edit Regions                                  | Core Data                    | Ability to edit Regions in Core Data. Enables the System button in Core Data tab   |   |
| Can Edit Resource<br>Custom Data<br>Specification | Core Data                    | Gives the user the ability to edit Resource<br>Custom Data. Enables the Custom Data<br>Specification button in Core Data   | Can Edit Core Data                          |
| Can Edit Resource                                 | Core Data<br><u>Powred k</u> | Ability to edit Resource Groupings in Core  Data. Enables the Resource button in Core  Dy PHPKB (Knowledge Base Softwar  | re)   |

| Groupings                                     |           | Data tab  |   |
|---|-----------|---|---|
| Can Edit Review Departments                   | Core Data | Ability to edit Review Departments in Core<br>Data. Enables the Finance button in Core<br>Data tab  |   |
| Can Edit Service<br>Types                     | Core Data | Provides User ability to edit service types against a client. Enables the Equipment/Service Types button.   |   |
| Can Edit Symptoms                             | Core Data | Ability to edit Reactive Work Order<br>Symptoms in the system   |   |
| Can Edit System Configuration                 | Core Data |   |   |
| Can Edit System<br>Reasons                    | Core Data |   |   |
| Can Edit Task Type<br>Cost Codes              | Core Data | Ability to edit the cost code and sub cost code for an equipment/service type.  | Can Edit Core Data, Can View<br>Equipment/Service Types, Can<br>Edit Equipment Types OR Can<br>Edit Service Types |
| Can Edit Task Type<br>Documents               | Core Data | Provides the ability to edit images from Equipment/Services Types. Enables the Image button on an Equipment/Service Type                                    | Can Edit Core Data, Can Edit<br>Equipment Types, Can Edit<br>Service Types  |
| Can Edit Task Type<br>Name                    | Core Data | Ability to edit the task name for an equipment/service type.  | Can Edit Core Data, Can View<br>Equipment/Service Types, Can<br>Edit Equipment Types OR Can<br>Edit Service Types |
| Can Edit Tax<br>Codes                         | Core Data | Ability to edit Tax Codes in Core Data.<br>Enables the Finance button in Core Data tab  |   |
| Can Edit Toolbar<br>Buttons                   | Core Data | Ability to edit the Toolbar Button names in the system  |   |
| Can Edit Unit of Issue                        | Core Data | Ability to edit Units of Issue in Core Data.<br>Enables the Part button in Core Data tab  |   |
| Can Edit Units Of<br>Measurement              | Core Data | Provides User the ability to edit any units of measurement in the system against a client. Enables the Measurement Units button in Core Data                | Can Edit Core Data, Can Edit<br>Units Of Measurement  |
| Can Edit Users                                | Core Data | Allows User to edit and reset the passwords for any Users and client Users. Enables the Access tab when viewing/editing People in the Person Detail screen. | Can Edit People, Can View<br>People   |
| Can Edit Work Order Custom Data Specification | Core Data | Gives the user the ability to edit Work Order<br>Custom Data. Enables the Custom Data<br>Specification button in Core Data                                  | Can Edit Core Data  |
| Can Edit Work<br>Order Not Done<br>Reasons    | Core Data |   |   |
| Can Edit Work<br>Order Refusal<br>Reasons     | Core Data | Ability to edit Work Order Refusal Reasons in<br>Core Data. Enables the Reasons button in<br>Core Data tab  |   |
| Can Edit Work<br>Order Type Code              | Core Data |   |   |

| Can Edit Work<br>Order Type Cost<br>Codes          | Core Data | Ability to amend the date ranges behind the Work Order, Sub Work Order and Equipment/Service Type Cost Codes              | Can Edit Core Data, Can Edit<br>Work Order Types, Can View<br>Work Order Types |
|--|-----------|---|--|
| Can Edit Work<br>Order Type<br>Description         | Core Data | Ability to edit the Name of a Work Order Type in the system   |  |
| Can Edit Work<br>Order Type Groups                 | Core Data |   |  |
| Can Edit Work<br>Order Types                       | Core Data | Provides ability to edit work order types for the selected client. Enables the Work Order Types button in Core Data       | Can Edit Core Data, Can View<br>Work Order Types                               |
| Can Edit Zero<br>Accrual Reasons                   | Core Data |   |  |
| Can Perform Core<br>Data Localisation<br>Bulk      | Core Data |   |  |
| Can Send Custom<br>Emails To Work<br>Order Contact | Core Data | Ability to configure Workflow Emails to be sent to the Contact of a Work Order  |  |
| Can View Asbestos<br>Risks                         | Core Data |   |  |
| Can View Asbestos<br>Status                        | Core Data | Ability to view Asbestos Statuses for the selected client. Enables the Contact Types button in Core Data tab              |  |
| Can View Asbestos<br>Types                         | Core Data | Ability to view new Asbestos Types for the selected client. Enables the Contact Types button in Core Data tab             |  |
| Can View Asset<br>Conditions                       | Core Data | User has the ability to view the Asset Conditions in the system. Enables the Asset Conditions button in Core Data tab     | Can View Core Data   |
| Can View Asset<br>Risks                            | Core Data | Ability to view Asset Risks within the Core<br>Data area of the system  |  |
| Can View<br>Attendance Paused<br>Reasons           | Core Data | Ability to view Attendance Paused Reasons in Core Data. Enables the Reasons button in Core Data tab                       |  |
| Can View Audit<br>Reasons                          | Core Data | Allows User to view Audit Reasons against<br>the selected client. Enables the Reasons drop<br>down menu in Core Data      |  |
| Can View<br>Authorisation<br>Reasons               | Core Data | Ability to view Authorisation Reasons in Core Data. Enables the Reasons button in Core Data tab                           |  |
| Can View Building<br>Types And Formats             | Core Data | Provides ability to view Building types and formats against a client. Enables the Types & Formats button in Core Data tab | Can View Core Data   |
| Can View Contact<br>Types                          | Core Data | Ability to view the contact types against a client. Enables Contact Types button in Core Data tab                         | Can View Core Data   |
| Can View Contract Cancellation                     | Core Data | Ability to view Contract Cancellation Reasons for use in the system  OV PHPKB (Knowledge Base Softwar                     | ·a)  |

| Can View<br>Contractor Zones                | Core Data |  |                    |
|---|-----------|--|--------------------|
| Can View Core<br>Data                       | Core Data | Performs no action on its own, however it is a requirement to enable the other 'Can View' permissions within Core Data       |                    |
| Can View Countries                          | Core Data | Ability to view Countries for the selected client. Enables the System button in Core Data tab                                |                    |
| Can View Credit<br>Note Reasons             | Core Data |  |                    |
| Can View<br>Currencies                      | Core Data | Ability to view Currencies for the selected client. Enables the Finance button in Core Data tab                              |                    |
| Can View Custom<br>Email Templates          | Core Data |  |                    |
| Can View<br>Document Types                  | Core Data | Ability to view Document Types for the selected client. Enables the Document Types button in Core Data tab                   |                    |
| Can View<br>Equipment/Service<br>Types      | Core Data | Ability to view the equipment/service types against a client. Enables Equipment/Service Types button in Core Data tab        | Can View Core Data |
| Can View Estates                            | Core Data |  |                    |
| Can View F-Gas<br>Leak Detection<br>Methods | Core Data | Ability to view F-Gas Leak Detection Methods<br>for the selected client. Enables the Asset<br>button in Core Data tab        |                    |
| Can View F-Gas<br>Reasons                   | Core Data | Ability to view F-Gas Reasons in Core Data.<br>Enables the Reasons button in Core Data tab                                   |                    |
| Can View F-Gas<br>Types                     | Core Data | Ability to view F-Gas Types for the selected client. Enables the Asset button in Core Data tab                               |                    |
| Can View Fix<br>Types                       | Core Data | Ability to view fix types by client and enables the Fix Types button in Core Data tab  |                    |
| Can View History                            | Core Data | Ability to view the History button against Core Data Items to see the last date/time and user who amended the Core Data Item |                    |
| Can View Invoice<br>Unallocated<br>Reasons  | Core Data | Ability to view Unallocated Invoice Reasons in Core Data. Enables the Reasons button in Core Data tab                        |                    |
| Can View Invoice<br>Unapproved<br>Reasons   | Core Data | Ability to view Unapproved Invoice Reasons in Core Data. Enables the Reasons button in Core Data tab                         |                    |
| Can View Locations                          | Core Data | Ability to view the levels, areas & locations against a client. Locations drop down menu in Core Data tab                    | Can View Core Data |
| Can View Notifications                      | Core Data | Ability to view notifications setup against a client. Notifications button in Core Data tab                                  | Can View Core Data |

| •   |           |  |                    |
|---|-----------|--|--------------------|
| Can View Payment<br>Terms                     | Core Data | Provides ability to view payment terms against a client. Enables Payment terms button in Core Data tab                         | Can View Core Data |
| Can View<br>Permissions                       | Core Data | Provides ability to view permissions at your<br>Administration level and lower. Enables<br>Permissions button in Core Data tab | Can View Core Data |
| Can View<br>Placeholders                      | Core Data |  |                    |
| Can View Planned<br>Reasons                   | Core Data | Allows User to view Planned Reasons against the selected client. Enables the Reasons drop down menu in Core Data               |                    |
| Can View Portal<br>FAQs                       | Core Data | Allows User view Portal FAQs against a<br>Client. Enables the System button in the Core<br>Data tab                            |                    |
| Can View Ppm<br>Task Groups                   | Core Data |  |                    |
| Can View Private<br>Project Codes             | Core Data | Ability to see and therefore select Project<br>Codes marked as "Private"   |                    |
| Can View Profiles                             | Core Data | Allows User to view profiles at their<br>Administration Level and lower. Enables<br>Profiles button in Core Data tab           | Can View Core Data |
| Can View Public<br>Holidays                   | Core Data | Ability to view the Public Holidays listed in Core Data in the system  |                    |
| Can View Purchase<br>Units                    | Core Data | Ability to view Purchase Units in Core Data.<br>Enables the Part button in Core Data tab                                       |                    |
| Can View<br>Purchasing<br>Reasons             | Core Data | Ability to view Purchasing Reasons in Core Data. Enables the Reasons button in Core Data tab                                   |                    |
| Can View<br>Purchasing Return<br>Reasons      | Core Data | Ability to view Purchasing Return Reasons in the system  |                    |
| Can View Purchasing Work Order Priorities     | Core Data | Ability to view Work Order Priorities in the system (Purchasing)   |                    |
| Can View Quote<br>Reasons                     | Core Data | Allows User to view Quote Reasons against<br>the selected client. Enables the Reasons drop<br>down menu in Core Data           |                    |
| Can View Reactive<br>Reasons                  | Core Data | Allows User to view Reactive Reasons against the selected client. Enables the Reasons drop down menu in Core Data              |                    |
| Can View Reactive<br>Work Order<br>Priorities | Core Data | Ability to view Work Order Priorities in the system (Purchasing)   |                    |
| Can View Regions                              | Core Data | Ability to view Regions in Core Data. Enables the System button in Core Data tab   |                    |
| Can View Resource<br>Groupings                | Core Data | Ability to view Resource Groupings in Core<br>Data. Enables the Resource button in Core<br>Data tab                            |                    |

| Can View Review<br>Departments             | Core Data | Ability to view Review Departments in Core<br>Data. Enables the Finance button in Core<br>Data tab                       |                    |
|--|-----------|--|--------------------|
| Can View<br>Symptoms                       | Core Data | Ability to view Reactive Work Order<br>Symptoms in the system  |                    |
| Can View Task<br>Type Documents            | Core Data | Provides the ability to view images from Equipment/Services Types. Enables the Image button on an Equipment/Service Type |                    |
| Can View Tax<br>Codes                      | Core Data | Ability to view Tax Codes in Core Data.  Enables the Finance button in Core Data tab                                     |                    |
| Can View Toolbar<br>Buttons                | Core Data | Ability to view the Toolbar Button names in the system   |                    |
| Can View Unit of Issue                     | Core Data | Ability to view Units of Issue in Core Data.<br>Enables the Part button in Core Data tab                                 |                    |
| Can View Units Of<br>Measurement           | Core Data | Ability to view units of measurement setup against a client. Measurement Units button in Core Data tab                   | Can View Core Data |
| Can View Work<br>Order Not Done<br>Reasons | Core Data |  |                    |
| Can View Work<br>Order Refusal<br>Reasons  | Core Data | Ability to view Work Order Refusal Reasons in Core Data. Enables the Reasons button in Core Data tab                     |                    |
| Can View Work<br>Order Type Groups         | Core Data |  |                    |
| Can View Work<br>Order Types               | Core Data | Ability to view the work order types against a client. Enables Work Order Types button in Core Data tab                  | Can View Core Data |
| Can View Zero<br>Accrual Reasons           | Core Data |  |                    |

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