

# Portal

Wed, Jan 17, 2024 [Table of Permissions](#)

Permission Name	Associated Category	Purpose	Dependencies
Can Allocate Resource	Portal	Allows Resources to allocate Work Orders to child Resources. Enables the Allocate Resource button on a Work Order in the Portal	Can List Work Orders, Can View Portal Work Order Selection List, Can Allocate Resource and Schedule
Can Confirm Contractor Details On Invoice Submission	Portal		
Can Confirm Machine Location	Portal	User can set the machines current location to the store/site that they are logging into the portal at. Enables the "Click here to confirm this machine is at " button on the Portal Home page	(Typically used for Single Client Site Users only)
Can Delete Pending Portal Consolidated Invoice	Portal	Provides the Delete Consolidated Invoice action in the Portal for Resource Users	
Can Download Desktop Application	Portal	Provides ability to download the application from the portal. Enables the Downloads tab on the Portal	
Can Download iOS App From Portal	Portal		
Can Download Mobile App From Portal	Portal		
Can Download Mobile App Raw Binary File From Portal	Portal		
Can Download Test Mobile App Builds	Portal		
Can Externalise Resource On Work Order Creation	Portal	Allows the User to bypass the Internal Resource automatic allocation of Work Orders in the Portal should it be required	
Can Navigate to Next/Previous Job	Portal		
Can Preview Resource on Work Order Creation	Portal	During the Create Job function, this displays the Resource who will be assigned to the Work Order.	Can Create Reactive Work Orders
Can Set General Filter	Portal	Adds additional filter to the Web Portal. For people who are multi-site Users, a Buildings filter will appear and for people who are multi-client Users, a Client filter will appear. If a User is both multi-site and multi-client, both filters will appear.	
Can Submit Portal Consolidated Invoice	Portal	Provides the User with the Submit Consolidated Invoice action in the Portal	
Can Submit Portal Invoice	Portal	Ability to submit Invoices via the Web Portal	

Can Submit Portal Purchasing Invoice	Portal	Provides the User with the Submit Purchasing Invoice action in the Portal	
Can Take Work Orders	Portal	Resources gain the ability to take Work Orders from other associated Resources. Enables the Take button on a Work Order in the Portal	Can List Work Orders, Can View Portal Work Order Selection List
Can Use Single Screen Work Order Creation	Portal	Provides the User with the Single Screen version of the Create Job process on the Portal	Can Create Reactive Work Orders OR Can Create Quotations
Can View Calculated Costs On Invoice Submission	Portal		
Can View Child/Sibling Resource Work Orders	Portal	Provides the User with the ability to see Work Orders allocated to Branches/Tier 2 Resources of which they are associated to (via Head Office/Branch or Tier 1/Tier 2 association)	
Can View Completed Jobs List	Portal	Ability to view a Completed Job List in the Portal	
Can View Future Planning Work Orders	Portal	Allows the User to view any Work Orders with a Future Planning Reason Code in the Portal	Can List Work Orders, Can View Portal Work Order Selection List
Can View Parent Resource Work Orders	Portal	Provides the User with the ability to see Work Orders allocated to Head Office/Tier 1 Resources of which they are associated to (via Head Office/Branch or Tier 1/Tier 2 association)	
Can View Pending Authorisation Job List	Portal	Provides a "Pending Authorisation" Work Order List in the Portal that details all Work Orders visible to the User that are in the Authorisation process	
Can View Pending Quotes	Portal	Ability to view Quotes at Pending Status	
Can View Portal Work Order Selection List	Portal	Provides the ability to view the work order list on the Portal. Enables the Jobs tab on the portal	Can List Work Orders
Can View Purchasing Jobs List	Portal	Ability to view a Purchasing Job List in the Portal	
Can View Quote Requests	Portal	Provides the ability to view any quote requests assigned to the User	Can List Work Orders, Can View Portal Work Order Selection List
Can View Unallocated Work Orders	Portal	Enables the Unallocated filter in the List Jobs view on the Portal.	Can List Work Orders, Can View Portal Work Order Selection List
Can View Unassigned Work Orders	Portal	Enables the Unassigned filter in the List Jobs view on the Portal.	Can List Work Orders, Can View Portal Work Order Selection List
Can View Work Order Assets	Portal	Provides the ability to view assets within the work orders details screen on the portal	Can List Work Orders OR Can View Portal Work Order Selection List
Can View Work Order Building Address	Portal	User can see the Building address where the work is to commence on the Work Order details screen in the Portal	Can List Work Orders OR Can View Portal Work Order Selection List
Can View Work Order Locations	Portal	Provides the ability to view the location of the work orders within the work order details screen on the portal	Can List Work Orders OR Can View Portal Work Order Selection List
Can View Work Order Resource Contact Details	Portal	Provides the ability to view the Resource Contact Details on the Work Order. Enables the Contact Details hyperlink	Can List Work Orders, Can View Portal Work Order Selection List

Can View Work Orders Pending Verification	Portal	Allows Users to view Work Orders that are awaiting a Verification RFI to be completed on them.	Can List Work Orders, Can View Portal Work Order Selection List
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