

Quotations

📅 Wed, Jan 17, 2024 📁 [Table of Permissions](#)

Permission Name	Associated Category	Purpose	Dependencies
Can Create Quotations	Quotations	Allows Users to create Quote work orders. Enables the Create Quote Work Order in the Work Orders tab	
Can Edit Quotations	Quotations	Allows Users to edit Quote work orders	
Can Specify Resource Markup	Quotations		
Can View Quotation Details - Basic	Quotations	Allows User to view basic details of the selected quote on a work order in the portal and the application.	For the App: Can Add Quote Item, Can List Work Order Filters, Can Make and Receive Calls, Can Quick Search Work Order OR Can Manage Instant Work Order Lists, For the Portal: Can List Work Orders, Can View Portal Work Order Selection List
Can View Quotation Details - Detailed	Quotations	Allows User to view more details of the selected quote on a work order in the portal and the application. This includes the Mark-Up values/costs	For the App: Can Add Quote Item, Can List Work Order Filters, Can Make and Receive Calls, Can Quick Search Work Order OR Can Manage Instant Work Order Lists, For the Portal: Can List Work Orders, Can View Portal Work Order Selection List
Can View Quotation Summary	Quotations	Allows Users to view the Quotation Summary Screen	

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