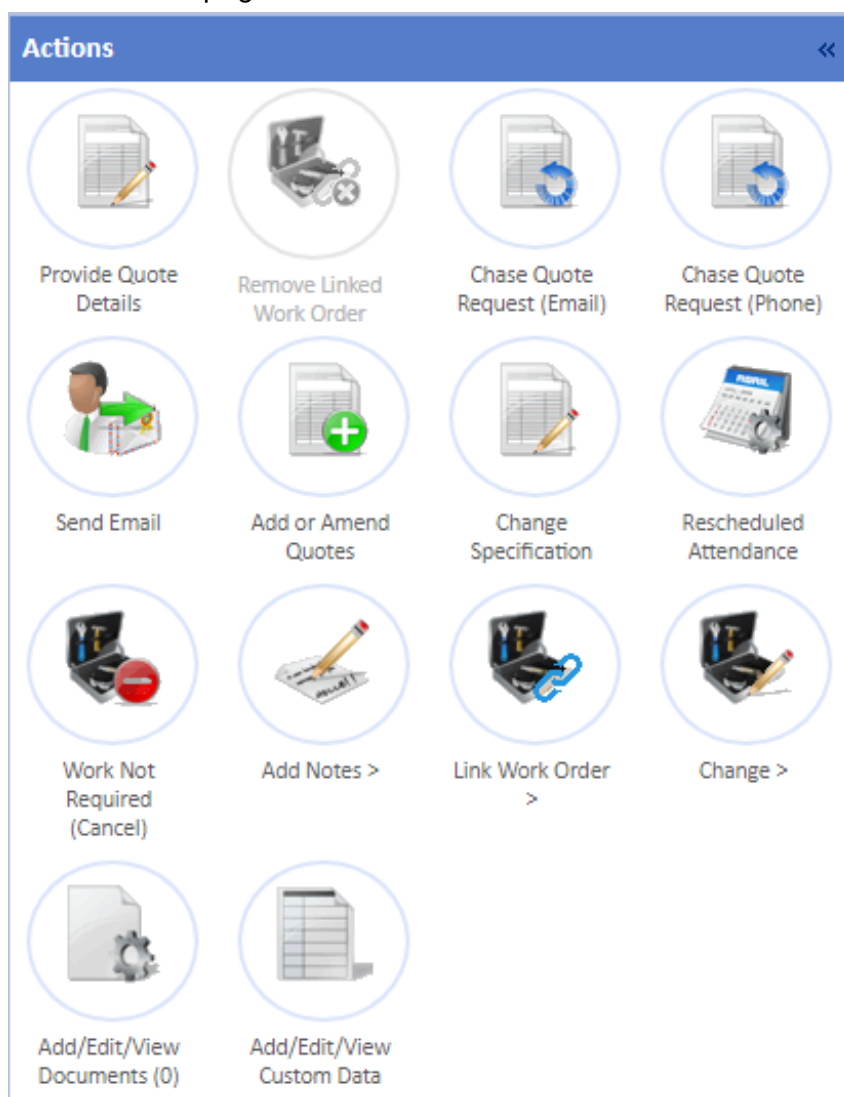


Providing Quote Details

Fri, Jan 19, 2024 Job Detail Actions

When a Quote job is raised, Resources will need a way to provide quote details for any jobs that the Client has requested they provide a quote for. This can be done using the "Provide Quote Details" button. Head Office Users will not only be able to perform this for their own Quotes but also for their Branches.

1. On the Job Detail screen, select the "Provide Quote Details" button to display the Provide Quote Details page.



2. Firstly, select the Contact by using the "Choose From List" button and selecting a Contact from the list. This will then populate the Contact fields below. Next, provide the details of the quote. This include the impact of the work, how long the quote is valid for (measured in days), the number of personnel required and the cost of any parts, materials and labour. Documents can also be uploaded relating to the quote by using the "Upload Document(s)..." button (see "Add/Edit/View Documents" for more information on document uploads).

Provide Quote Details

Resource Name: Ostar Contractor Ltd
 Requested date: 19/09/2011 Received date: 24/11/2013

Quote Reference:

Impact:
 Replacing the item?

Valid for (days): Lead time (days):

Client Specification: Air con unit to be replaced in the front office - Mitsubishi ACE375789

Work to be Undertaken:

Labour Rates

Rate Type	Rate	No. of attendances	Duration	Attendance Type	Total Cost
<input type="button" value="Add Pre agreed Rate"/> <input type="button" value="Add Rate"/>					
Total Labour Cost: 0.00					

Part

Description	Quantity	Estimated Cost	Markup Type	Markup	Total Cost
<input type="button" value="Add Contract/Inventory Part(s)"/> <input type="button" value="Add Part"/>					
Total Part Cost: 0.00					

Equipment

Description	Quantity	Estimated Cost	Markup Type	Markup	Total Cost
<input type="button" value="Add Equipment"/>					
Total Equipment Cost: 0.00					

Office

Description	Quantity	Estimated Cost	Markup Type	Markup	Total Cost
<input type="button" value="Add Office"/>					
Total Misc Cost: 0.00					

Plant

Description	Quantity	Estimated Cost	Markup Type	Markup	Total Cost
<input type="button" value="Add Plant"/>					
Total Plant Cost: 0.00					

Relate/Reduction

Description	Quantity	Estimated Cost	Markup Type	Markup	Total Cost
<input type="button" value="Add Relate/Reduction"/>					
Total Relate/Reduction Cost: 0.00					

Sub-Contractor

Description	Quantity	Estimated Cost	Markup Type	Markup	Total Cost
<input type="button" value="Add Sub-Contractor"/>					
Total Sub-Contractor Cost: 0.00					

Total Other Cost: 0.00
 Total Cost: 0.00

Notes:

currently 0 document(s)

Once all details have been entered, click the "Submit" button to submit the quote to the Client. The Client will then be given the option to either accept or reject the quote.

Online URL: <https://ostarasystems.knowledgebase.co/article.php?id=634>