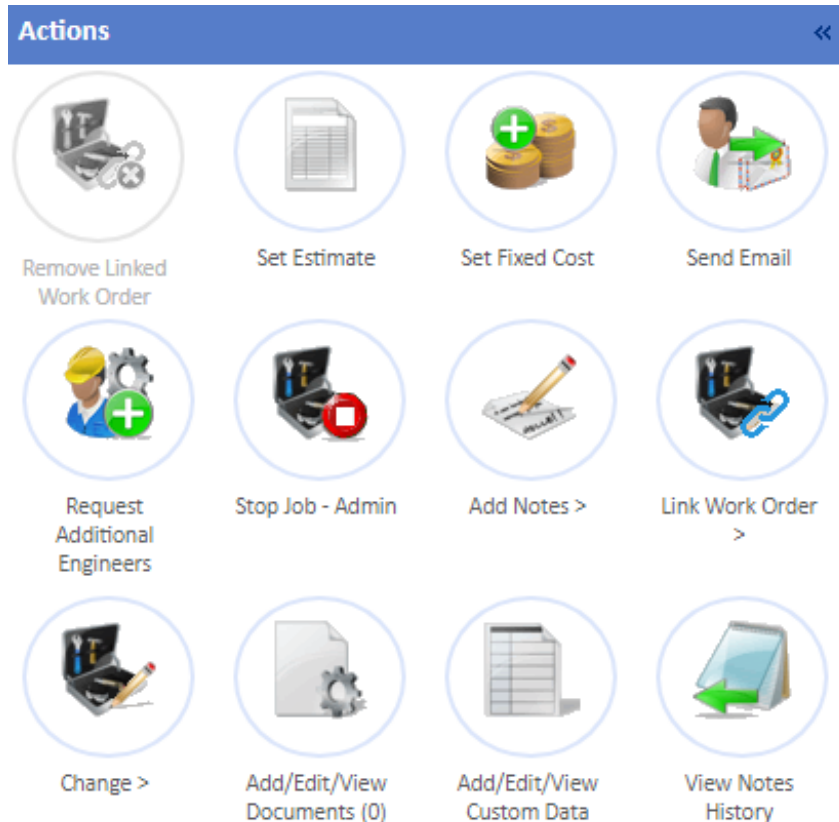


Setting a Cost Estimate

Fri, Jan 19, 2024 Job Detail Actions

Whilst performing a job, the User may be required to set the estimated value of the job due to give the Client an idea of how much the work is likely to cost. This can be done using the "Set Estimate" button.

1. On the Job Detail screen, select the "Set Estimate" button to display the Set Estimate pop up.



2. Enter the estimate costs for Labour, Parts and if there are any Plant/Equipment/Miscellaneous too. The user also needs enter the Number of Attendees used in the calculation of the Labour Cost. If there is any documentation to help with the estimate costs then they can be uploaded here as well. If there is any confusion with what each field is, hover over the "i" next to it for more information.

Provide Estimate Details

Resource Name: Ostar Contractor Ltd
 Received date: 24/11/2023
 Estimate Reference:
 Estimate Creator: Choose From List
 Impact:
 Replacing the Item?:
 Valid for (days):
 Lead time (days):
 Work to be Undertaken:

Labour Rates

Rate Type	Rate	No. of Attendees	Duration	Attendee Type	Total Cost
Add Approved Rate					
Total Labour Cost: 0.00					

Part

Description	Quantity	Estimated Cost	Markup Type	Markup	Total Cost
Add Contract/Inventory Part(s)					
Total Part Cost: 0.00					

Equipment

Description	Quantity	Estimated Cost	Markup Type	Markup	Total Cost
Add Equipment					
Total Equipment Cost: 0.00					

Misc

Description	Quantity	Estimated Cost	Markup Type	Markup	Total Cost
Add Misc					
Total Misc Cost: 0.00					

Plant

Description	Quantity	Estimated Cost	Markup Type	Markup	Total Cost
Add Plant					
Total Plant Cost: 0.00					

Rebate/Reduction

Description	Quantity	Estimated Cost	Markup Type	Markup	Total Cost
Add Rebate/Reduction					
Total Rebate/Reduction Cost: 0.00					

Sub Contractor

Description	Quantity	Estimated Cost	Markup Type	Markup	Total Cost
Add Sub Contractor					
Total Sub Contractor Cost: 0.00					

Total Other Cost: 0.00
 Total Cost: 0.00
 Notes:
 Upload Document(s): (currently 0 document(s))

Submit Cancel

Once all details have been entered, click "Save" to save the estimates.

Note: Please be aware that entering estimates does not affect the Total Cost of the job. Even with the estimates added, the system will still calculate as it normally does.

Online URL: <https://ostarasystems.knowledgebase.co/article.php?id=648>