View Quote Details



Before authorising or refusing a quote for a job, an authoriser might want to take a look at the details of a quote in more detail. This can be done using the "View Quote Details" button.

1. On the Job Detail screen, select the "View Quote Details" button to display the full details of the quote.



2. The View Quote Details page provides Users with all the information relating to the quote such as the Resource that provided the quote, the date the quote was received, the total cost of the quote and the description of the work to be carried out if the quote is accepted. If a document was uploaded as part of the quote, the "View Document(s)..." button is available.

```
View Quote Details
            Resource Name Risk Assessment Inc.
            Requested date 23/03/2020 Received date 23/03/2020
             Quote Creator User
         Creator Telephone
              Creator Email
    Work to be Undertaken adjust/replace doors as task 2, ensure building is fully compartmentalised as task 3, replace strips... View Full Details...
          Quote Reference 3248394
                    Impact Minimal Impact
       Replacing the item? Yes
            Valid for (days) 90
           Lead time (days) 14 🕕
         Total Labour Cost 1,880.00 View Breakdown
Total Parts/Equipment Cost 1,409.38 View Breakdown
            Total Misc Cost 0.00
            Total Plant Cost 0.00
                 Total Cost 3,289.38
                     Notes
                              View Document(s)... currently 1 document(s)
```

3. Clicking "View Document(s)..." will display all the documents uploaded as part of the add Powred by PHPKB (Knowledge Base Software)

quote process. To view a document, click "View" next to the relevant document. Once finished viewing documents, click "Done" to return to return to the Quote Detail page.



4. After viewing the details of the quote, click "Return to job" to return to the Job Detail page.

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