Authorisation Jobs Introduction

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The Portal also provides authorisers with ability to view and to authorise/refuse jobs. Viewing and authorising jobs on the Portal as an authoriser is a slightly different process and requires the use of the "Jobs" tab (this is explained in more detail on the Jobs Tab page). To view a job that requires authorisation, click the "Jobs" tab and select "Authorisations" from the Type menu. This will display all the outstanding jobs that are awaiting the authorisers approval/refusal. This can show a number of details such as the type of job, the Building it is for and the value of the job.



Selecting a job will display the authorisation in more detail. Each job will be displayed with similar details to a regular job except there is a field specifying the Authorisation Status of the job. An example of this is shown below:



Along with the job detail, there are also a number of different actions that can be performed by the User (depending on their permissions set) that affect the job in some.

Below is list of actions that can be performed on an authorisation job:

Add Notes for Authorisations
Authorise
Further/No Further Information Required
Place On/Take Off Hold
Refuse
Request Re-valuation
View Documents
View Quote Details

